Santee School District Purchasing Department

9625 Cuyamaca Street, Santee, CA 92071 Phone: (619) 258-2329 • FAX: (619) 258-2260

District website: http://www.santeesd.net/Page/7662
Go to www/santeesd.net - Purchasing Dept. - Click on Bid Opportunities for information on this bid

IT IS THE BIDDERS RESPONSIBILITY TO ENSURE THEY HAVE RECEIVED ALL ADDENDUMS. ADDENDUMS ARE POSTED ON THE DISTRICT WEBSITE.

INVITATION TO BID

PRE-BID JOB WALKS......By Appointment Only

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

BID S	SUBMISSION DATE:Friday, May 19, 2023, at 10:00 AM Maintenance & Operations Building, 9880 Riverwalk Drive, Santee, CA 92071
SANT	TEE SCHOOL DISTRICT CONTACT INFORMATION: Bryce Storm, Maintenance & Operations Director, (619) 258-2334, bryce.storm@santeesd.net Chris Erwin, M&O Lead, (619) 368-8399, chris.erwin@santeesd.net Tami Killpack, Senior Buyer (619) 258-2329, tamara.killpack@santeesd.net
_	SUBMITTED BY:
	Name of Company

IMPORTANT NOTICE TO BIDDER: This project will be completed in Two phases, Phase One to be completed between June 15, 2023 thru August 18, 2023 and Phase Two to be completed between November 20, 2023 thru November 24, 2023 or December 25, 2023 thru January 5, 2024.

1. That your name and address appear in the UPPER left corner.

	BID #2023-075-001
DID CURRICOLON DATE	EXTERIOR PAINT PROJECTS
BID SUBMISSION DATE	PHASE ONE – DISTRICT OFFICE, ERC, CHET F
FRIDAY, MAY 19, 2023	HARRITT & CARLTON OAKS
	PHASE TWO – PRIDE ACADEMY & CAJON PARK
BIDS TO BE RECEIVED BY:	LOCATION:
	MAINTENANCE & OPERATIONS BUILDING
10:00 AM	9880 RIVERWALK DRIVE, SANTEE CA 92071
	,

SANTEE SCHOOL DISTRICT CONSTRUCTION CONTRACT DOCUMENTS

Revised 2017

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 MUST BE COMPLETED AND RETURNED FOR BID OPENING. THE REST OF THE BID PACKAGE TO BE KEPT FOR YOUR INFORMATION AS CONTRACT DOCUMENTS

NOTICE INVITING BIDS

The **SANTEE SCHOOL DISTRICT** will receive bids for:

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

at the Maintenance & Operations Building, 9880 Riverwalk Drive, Santee CA 92071, at 10:00 a.m. on Friday, May 19, 2023. The estimated costs for the projects is between \$50,000 and \$205,000.

OBTAINING BID DOCUMENTS: Bidders may secure a set of bid documents by going to the District website under the purchasing department and clicking on bid documents. It is the Bidder's responsibility to ensure they have received all addendum and bid documents.

JOB WALKS will be held by Appointment only, Please contact Bryce Storm (619) 258-2334, to schedule a job walk.

Bids must be accompanied by cash, a certified or cashier's check, or a Bid Bond in favor of the District in an amount not less than ten percent (10%) of the submitted Total Bid Price. Each bid shall be accompanied by the security referred to in the Contract Documents, the non-collusion declaration, the list of proposed subcontractors, and all additional documentation required by the bid documents.

The successful bidder(s) will be required to furnish the District with a Performance Bond equal to one-hundred percent (100%) of the successful bid, and a Payment Bond equal to one-hundred percent (100%) of the successful bid, prior to execution of the Contract, regardless of the contract amount. All bonds are to be secured from a surety that meets all of the State of California bonding requirements, as defined in Code of Civil Procedure Section 995.120, and is admitted by the State of California with a rating of A++, A+, A, or no less than A-.

Pursuant to Public Contract Code Section 22300, the successful bidder may substitute certain securities for funds withheld by District to ensure his performance under the contract.

WAGES: The Director of the Department of Industrial Relations has determined the general prevailing rate of per diem wages in the locality in which this public work is to be performed for each craft, classification, or type of worker needed to execute the contract, which can be obtained at http://www.dir.ca.gov/dlsr/dprewagedetermination.htm. Every bidder is subject to the Labor Compliance Program (LCP) requirements per SB 854 established June 20, 2014.

Each bidder shall be a licensed contractor pursuant to the Business and Professions Code and shall be licensed in the following appropriate classification(s) of contractor's license(s), for the work

bid upon, and must maintain the license(s) throughout the duration of the Contract: (C33) Painting & Decorating Contractor.

Pursuant to Public Contract Code Section 3400(b), if the District has made any findings designating certain materials, products, things, or services by specific brand or trade name, such findings and the materials, products, things, or services and their specific brand or trade names will be set forth in the Project Specifications.

Minority, women, and disabled veteran (DVBE) contractors are encouraged to submit bids and bidders are encouraged to make a good faith effort to contact and utilize DVBE subcontractors and suppliers, providing documentation with their bid.

The District reserves the right to reject any and all bids and to waive any irregularities or informalities in any bids or in the bidding. No bidder may withdraw his bid for a period of 30 days after the date set for the opening of bids.

For further information, please contact, Bryce Storm, Director of Maintenance & Operations for the District at (619) 258-2334, bryce.storm@santeesd.net or Chris Erwin, (619) 368-8399, chris.erwin@santeesd.net or Tamara Killpack, Senior Buyer at (619) 258-2329, tamara.killpack@santeesd.net.

May 9, 2017 BOARD OF EDUCATION OF THE SANTEE SCHOOL DISTRICT

SANTEE SCHOOL DISTRICT

INSTRUCTIONS TO BIDDERS

1. AVAILABILITY OF CONTRACT DOCUMENTS

Bids must be submitted to the District on the Bid Forms which are a part of the Bid Package for the Project. Prospective bidders may obtain one (1) complete set of Contract Documents at no cost. Contract Documents may be obtained from the location(s) and at the time(s) indicated in the Notice Inviting Bids. Prospective bidders are encouraged to telephone in advance to determine the availability of Contract Documents. Any applicable charges for the Contract Documents are outlined in the Notice Inviting Bids.

The District may also make the Contract Documents available for review at one or more plan rooms, as indicated in the Notice Inviting Bids. Please Note: Prospective bidders who choose to review the Contract Documents at a plan room must contact the District to obtain the required Contract Documents if they decide to submit a bid for the Project.

2. EXAMINATION OF CONTRACT DOCUMENTS

The District has made copies of the Contract Documents available, as indicated above. Bidders shall be solely responsible for examining the Project Site(s) and the Contract Documents, including any Addenda issued during the bidding period, and for informing itself with respect to local labor availability, means of transportation, necessity for security, laws and codes, local permit requirements, wage scales, local tax structure, contractors' licensing requirements, availability of required insurance, and other factors that could affect the Work. Bidders are responsible for consulting the standards referenced in the Contract. Failure of Bidder to so examine and inform itself shall be at its sole risk, and no relief for error or omission will be given except as required under State law.

3. INTERPRETATION OF CONTRACT DOCUMENTS

Discrepancies in, and/or omissions from the Scope of Work, Plans, Specifications or other Contract Documents or questions as to their meaning shall be immediately brought to the attention of the District by submission of a written request for an interpretation or correction to the District. Such submission, if any, must be sent to Bryce Storm, (619) 258-2334, bryce.storm@santeesd.net. All requests for information shall be sent no later than 12:00 p.m. on Tuesday, May 16, 2023.

Any interpretation of the Contract Documents will be made only by written addenda duly issued and mailed or delivered to each person or firm who has purchased a set of Contract Documents. The District will not be responsible for any explanations or interpretations provided in any other manner. No person is authorized to make any oral interpretation of any provision in the Contract Documents to any bidder, and no bidder should rely on any such oral interpretation.

Bids shall include complete compensation for all items that are noted in the Contract Documents as the responsibility of the Contractor.

4. INSPECTION OF SITE; PRE-BID CONFERENCE AND SITE WALK

Each prospective bidder is responsible for fully acquainting itself with the conditions of the Project Site as well as those relating to the construction and labor of the Project, to fully understand the facilities, difficulties and restrictions which may impact the cost or effort required to complete the Project. To this

end, a Pre-Bid Conference and Site Walk may be held on the date(s) and time(s) as indicated in the Notice Inviting Bids.

5. **ADDENDA**

The District reserves the right to revise the Contract Documents prior to the bid opening date. Revisions, if any, shall be made by written Addenda. All addenda issued by the District shall be included in the bid and made part of the Contract Documents. Pursuant to Public Contract Code Section 4104.5, if the District issues an Addendum which includes material changes to the Project less than 72 hours prior to the deadline for submission of bids, the District will extend the deadline for submission of bids. The District may determine, in its sole discretion, whether an Addendum warrants postponement of the bid submission date. Each prospective bidder shall provide District a name, address and email address to which Addenda may be sent, as well as a telephone number by which the District can contact the bidder. Copies of Addenda will be furnished by e-mail without charge to all parties who have obtained a copy of the Contract Documents and provided such current information. Please Note: Bidders are responsible for ensuring that they have received any and all Addenda. To this end, each bidder should contact the Purchasing Department to verify that he has received all Addenda issued, if any, prior to the bid opening. Addenda will also be posted on the District's webpage: www.santeesd.net in the Purchasing Department under Bid Opportunities.

6. **ALTERNATE BIDS**

If alternate bid items are called for in the Contract Documents, the lowest bid will be determined on the basis of the Total Bid Price including all alternates. The time required for completion of the alternate bid items has been factored into the Contract duration and no additional Contract time will be awarded for any of the alternate bid items. The District may elect to include one or more of the alternate bid items, or to otherwise remove certain work from the Project scope of work, accordingly each Bidder must ensure that each bid item contains a proportionate share of profit, overhead and other costs or expenses which will be incurred by the Bidder.

7. COMPLETION OF BID FORMS

Bids shall only be prepared using copies of the Bid Forms which are included in the Contract Documents. The use of substitute bid forms other than clear and correct photocopies of those provided by the District will not be permitted. Bids shall be executed by an authorized signatory as described in these Instructions to Bidders. In addition, Bidders shall fill in all blank spaces (including inserting "N/A" where applicable) and initial all interlineations, alterations, or erasures to the Bid Forms. Bidders shall neither delete, modify, nor supplement the printed matter on the Bid Forms nor make substitutions thereon. USE OF BLACK OR BLUE INK, INDELIBLE PENCIL OR A TYPEWRITER IS REQUIRED. Deviations in the bid form may result in the bid being deemed non-responsive.

8. MODIFICATIONS OF BIDS

Each Bidder shall submit its Bid in strict conformity with the requirements of the Contract Documents. Unauthorized additions, modifications, revisions, conditions, limitations, exclusions or provisions attached to a Bid may render it non-responsive and may cause its rejection. Bidders shall neither delete, modify, nor supplement the printed matter on the Bid Forms, nor make substitutions thereon. Oral, telephonic and electronic modifications will not be considered, unless the Notice Inviting Informal Bids authorizes the submission of electronic bids and modifications thereto and such modifications are made in accordance with the Notice Inviting Bids.

9. **DESIGNATION OF SUBCONTRACTORS**

Pursuant to State law, the Bidders must designate the name and location of each subcontractor who will perform work or render services for the Bidder in an amount that exceeds one-half of one percent (1/2%)

of the Bidder's Total Bid Price, as well as the portion of work each such subcontractor will perform on the form provided herein by the District. No additional time will be provided to bidders to submit any of the requested information in the Designation of Subcontractor form.

10. DISABLED VETERAN BUSINESS ENTERPRISES

Compliance with Disabled Veteran Business Enterprise (DVBE) contracting goals **is encouraged** for this project. In accordance with Education Code section 17076.11 the District has a DVBE participation goal of 3% per year of the overall dollar amount of state funds allocated to the District pursuant to the Leroy F. Greene School Facilities Act of 1998, and expended each year by the District. The District is seeking DVBE participation in this project.

Bidders are encouraged to make a good faith effort to contact and utilize DVBE subcontractors and suppliers in securing bids for performance of the contract. Information regarding certified DVBE firms can be obtained from the Office of Small Business Certification and Resources (OSBCR) at (916) 323-5478 or (916) 322-5060 as well as the OSBCR website at www.dgs.ca.gov/osbcr. Verification of DVBE status must be obtained from the OSBCR by receiving an approved certification letter and reference number from that office. Bidders are to attach documentation of their good faith efforts to the bid documents.

Bidders must indicate on the bid form whether they are a certified DVBE and provide a copy of the DVBE Certification Letter issued by OSBCR. Bidders must also indicate that a good faith effort was made to include DVBE subcontractors and suppliers in the bid. In addition, bidders must indicate on the Designation of Subcontractors form whether the subcontractor is DVBE certified, and provide the District a copy of the DVBE Certification Letter issued by OSBCR.

For projects funded by the State, prior to, and as a condition precedent for final payment under the Contract, the successful bidder shall provide the District with written documentation identifying the amount paid to certified DVBE subcontractors and suppliers in performance of the Contract and provide a copy of the DVBE Certification Letter issues by OSBCR for each DBVE. This documentation will be used by the District to evaluate its success in meeting its DVBE participation goal.

11. LICENSING REQUIREMENTS

Pursuant to Section 7028.15 of the Business and Professions Code and Section 3300 of the Public Contract Code, all bidders must possess proper licenses for performance of this Contract. Subcontractors must possess the appropriate licenses for each specialty subcontracted. Pursuant to Section 7028.5 of the Business and Professions Code, the District shall consider any bid submitted by a contractor not currently licensed in accordance with state law and pursuant to the requirements found in the Contract Documents to be nonresponsive, and the District shall reject the Bid. The District shall have the right to request, and Bidders shall provide within five (5) calendar days, evidence satisfactory to the District of all valid license(s) currently held by that Bidder and each of the Bidder's subcontractors, before awarding the Contract.

12. **SIGNING OF BIDS**

All Bids submitted shall be executed by the Bidder or its authorized representative. Bidders may be asked to provide evidence in the form of an authenticated resolution of its Board of Directors or a Power of Attorney evidencing the capacity of the person signing the Bid to bind the Bidder to each Bid and to any Contract arising therefrom.

If a Bidder is a joint venture or partnership, it may be asked to submit an authenticated Power of Attorney executed by each joint venturer or partner appointing and designating one of the joint venturers or partners as a management sponsor to execute the Bid on behalf of Bidder. Only that joint venturer or partner shall execute the Bid. The Power of Attorney shall also: (1) authorize that particular joint venturer or partner to act for and bind Bidder in all matters relating to the Bid; and (2) provide that each venturer or

partner shall be jointly and severally liable for any and all of the duties and obligations of Bidder assumed under the Bid and under any Contract arising therefrom. The Bid shall be executed by the designated joint venturer or partner on behalf of the joint venture or partnership in its legal name.

13. **BID GUARANTEE (BOND)**

Each bid shall be accompanied by: (a) cash; (b) a certified check made payable to the District; (c) a cashier's check made payable to the District; or (d) a bid bond payable to the District executed by the bidder as principal and surety as obligor in an amount not less than 10% of the maximum amount of the bid. Personal sureties and unregistered surety companies are unacceptable. The surety insurer shall be California admitted surety insurer, as defined in Code of Civil Procedure Section 995.120. The cash, check or bid bond shall be given as a guarantee that the bidder shall execute the Contract if it be awarded to the bidder, shall provide the payment and performance bonds and insurance certificates and endorsements as required herein within five (5) business days after notification of the award of the Contract to the bidder. Failure to provide the required documents may result in forfeiture of the bidder's bid deposit or bond to the District and the District may award the Contract to the next lowest responsible bidder, or may call for new bids.

Rating for the surety must be A++, A+, A, or no less than A-. Bonds submitted for less than A- will not be accepted. Unless acceptable performance and payment bonds are provided, the bid award will be rescinded and re-awarded to the next low, responsive bidder.

Rating information can be obtained from Best's State Rate Filings: http://www.ambest.com/bsrf

14. SUBMISSION OF SEALED BIDS

Once the Bid and supporting documents have been completed and signed as set forth herein, they shall be placed, along with the Bid Guarantee and other required materials in an envelope, sealed, addressed and delivered or mailed, postage prepaid to the District at the place and to the attention of the person indicated in the Notice Inviting Bids. No oral or telephonic bids will be considered. No forms transmitted via the internet, e-mail, facsimile, or any other electronic means will be considered unless specifically authorized by District as provided herein.

Only where expressly permitted in the Notice Inviting Bids, may Bidders submit their bids via electronic transmission pursuant to Public Contract Code Sections 1600 and 1601. The acceptable method(s) of electronic transmission shall be stated in the Notice Inviting Bids. District reserves the right to not accept electronically transmitted bids where not specifically authorized in the Notice Inviting Bids, and may reject any bid not strictly complying with District's designated methods for delivery.

15. **DELIVERY AND OPENING OF BIDS**

Bids will be received by the District at the address shown in the Notice Inviting Informal Bids up to the date and time shown therein. The District will leave unopened any Bid received after the specified date and time, and any such unopened Bid will be returned to the Bidder. It is the Bidder's sole responsibility to ensure that its Bid is received as specified. Bids may be submitted earlier than the date(s) and time(s) indicated. District reserves the right to reject any or all Bids and to waive any informality or irregularity in any Bid. In the event of a discrepancy between the written amount of the Bid Price and the numerical amount of the Bid Price, the written amount shall govern.

Bids will be opened at the date and time stated in the Notice Inviting Bids, and the amount of each Bid will be read aloud and recorded. All Bidders may, if they desire, attend the opening of Bids. The District may in its sole discretion, elect to postpone the opening of the submitted Bids. District reserves the right to reject any or all Bids and to waive any informality or irregularity in any Bid. In the event of a discrepancy between the written amount of the Bid Price and the numerical amount of the Bid Price, the written amount shall govern.

16. WITHDRAWAL OF BID

Prior to bid opening, a Bid may be withdrawn by the Bidder only by means of a written request signed by the Bidder or its properly authorized representative.

17. BASIS OF AWARD; BALANCED BIDS

The District shall award the Contract to the lowest responsible Bidder submitting a responsive Bid. The District may reject any Bid which, in its opinion when compared to other bids received or to the District's internal estimates, does not accurately reflect the cost to perform the Work. The District may reject as non-responsive any bid which unevenly weights or allocates costs, including but not limited to overhead and profit to one or more particular bid items.

18. **IDENTICAL BIDS**

Pursuant to Section 20117 of the Public Contract Code, in the event there are two or more identical lowest or highest bids, as the case may be, submitted to a school district for the purchase, sale or lease of real property, supplies, materials, equipment, services, bonds, or the awarding of any contract, pursuant to a provision requiring competitive bidding, the governing board of any school district may determine by lot which bid shall be accepted.

When bids are equal, they shall be awarded by a drawing of lots, and shall be witnessed by three (3) impartial observers.

19. DISQUALIFICATION OF BIDDERS: INTEREST IN MORE THAN ONE BID

No bidder shall be allowed to make, submit or be interested in more than one bid. However, a person, firm, corporation or other entity that has submitted a sub-proposal to a bidder, or that has quoted prices of materials to a bidder, is not thereby disqualified from submitting a sub-proposal or quoting prices to other bidders submitting a bid to the District. No person, firm, corporation, or other entity may submit sub-proposal to a bidder, or quote prices of materials to a bidder, when also submitting a prime bid on the same Project.

20. INSURANCE REQUIREMENTS

The successful bidder shall procure the insurance in the form and in the amount specified in the Contract Documents.

21. AWARD PROCESS

Once all Bids are opened and reviewed to determine the lowest responsive and responsible Bidder, the District Board may award the contract. The apparent successful Bidder should begin to prepare the following documents: (1) the Performance Bond; (2) the Payment Bond; and (3) the required insurance certificates and endorsements. Once the District notifies the Bidder of the award, the Bidder will have five (5) business days from the date of this notification to execute the Contract and supply the District with all of the required documents and certifications. Once the District receives all of the properly drafted and executed documents and certifications from the Bidder, the District shall issue a Notice to Proceed to that Bidder.

22. FILING OF BID PROTESTS

Bidders have the right to protest as described below. Whether concerns are about a Request for Proposal (RFP), Request for Quotation or Qualification (RFQ) or an Invitation for Bid (IFB), the following shall apply. The term "Bids" shall refer to either an RFP/Q or an IFB process.

<u>Inquiry or Intention does not constitute a Protest:</u> Notice of an intention to protest does not substitute for filing of a protest following the form and content required within the deadlines stated. Further, casual inquiry or complaint that does not specifically identify the purpose as a protest, and does not comply with the form, content and deadlines herein, are also not considered or acted upon as a protest action.

Certain <u>concerns must be filed as a protest before bids are due.</u> Any matter known - or that should have been known - before the bid deadline, must be brought to the Facilities Department Director, in writing at least three (3) business days before the bid deadline. Such matters include, but are not limited to:

- Complaints about events or decisions made before the solicitation deadline,
- 2) Complaints that the solicitation unduly constrains competition through improper minimum qualifications or specifications,
- 3) Complaints that the pre-bid conference was not fair or accessible,
- 4) Complaints that questions were not fully or properly addressed by the District.
- 5) Complaints that the RFP/Q or IFB did not provide adequate information or contained an improper criteria;
- 6) Other matters known or that should have been known, to interested bidders by reading the solicitation document.

Protest on items known after bid deadline:

After the bid deadline, **only** vendors that submitted a bid are eligible to protest.

<u>Grounds for Protest and Protest Form</u>: A written, formal protest must contain the following to be considered. Failure to provide the following information could result in rejection of the protest.

- 1) Company name, mailing address, phone number, and name of company individual responsible for submission of the protest;
- 2) The Bid Number and title:
- 3) The specific action or decision protested to include;
 - a) a specific identification of the statutory or regulatory provision(s) that the action complained of is alleged to have violated;
 - b) a specific description of each act alleged to have violated the statutory or regulatory provision(s) identified in the above paragraph (a) of this subsection:
 - c) a precise statement of the relevant facts;
 - d) an identification of the issue or issues to be resolved; and
 - e) argument and authorities in support of the protest.
- 4) Indicate what relief or corrective action you believe the District should make.
- 5) Demonstrate that every reasonable effort was made within the schedule provided, for you to resolve the basis of the protest during the process, including asking questions,

- seeking clarification, requesting addenda, and otherwise alerting the District to any perceived problems.
- 6) Signed by an authorized agent of the company.
- 7) Deliveries by hand, e-mail, or fax (must be followed up with a hard copy), in acceptable formats. The District is not responsible to assure the protest is received within the protest deadlines. If the District does not receive the protest within the specified deadline, the protest will be rejected. The follow up mailing address for all protests:

Santee School District Director of Maintenance, Operations & Facilities 9880 Riverwalk Drive Santee, CA 92071

Protest Deadlines:

- 1) Protests must be received in the Facilities Office no later than 4:00 p.m. Pacific Time, five (5) business days after the date the RFP/Q or IFB is posted on the web page under "Bids". Webpage: www.santeesd.net
- Protests received after the time specified are untimely and may be denied on that basis unless the District concludes that the issues raised by the protest involve fraud, gross abuse of the procurement process, or indicate substantial prejudice to the integrity of the procurement process.
- The Facilities Department shall make efforts to distribute the recap to the affected bidder(s), such as posting on the District's website or faxing the notice to the affected bidder(s). However, it is the Bidder's responsibility to seek out and obtain the announcement from the District. The District is <u>not</u> responsible for assuring the Bidders have learned of the announcement in time to file a protest.

Protest Process and Appeals

- 1) The Director will review the protest. All available facts will be considered and the Director shall issue a decision. This decision shall be delivered in writing by e-mail or fax (will be followed up with a hard copy).
- 2) If the Protesting party believes the Director has failed to consider a fact and has made an error in the protest decision, the protesting bidder has a right to appeal that decision to the Governing Board of the District. The appeal is limited to only those matters brought forward to the District in the original protest. The appeal must clearly state why the Director's decision is in error.
- 3) The protesting bidder shall issue a Protest Appeal Statement by 4:00 PM (Pacific Standard Time) by the third (3rd) business day following issuance of the Director's decision. This appeal shall be delivered by the Protesting vendor, in writing through e-mail or fax (must be followed up with a hard copy).
- 4) The District's Legal Counsel will evaluate the appeal and issue a decision, which will be final.

NOTHING HEREIN SHALL DIMINISH THE AUTHORITY OF THE SANTEE SCHOOL DISTRICT TO ENTER INTO A CONTRACT, WHETHER A PROTEST ACTION OR INTENTION TO PROTEST HAS BEEN ISSUED.

23. WORKERS COMPENSATION

Each bidder shall submit the Contractor's Certificate Regarding Workers' Compensation form.

24. SUBSTITUTION OF SECURITY

The Contract Documents call for monthly progress payments based upon the percentage of the work completed. The District will retain five percent (5%) of each progress payment as provided by the Contract Documents. At the request and expense of the successful Bidder, the District will substitute securities for the amount so retained in accordance with Public Contract Code Section 22300.

25. PREVAILING WAGES

The District has obtained from the Director of the Department of Industrial Relations the general prevailing rate of per diem wages in the locality in which this work is to be performed for each craft or type of worker needed to execute the Contract. These rates are on file and available online at http://www.dir.ca.gov/dlsr. Bidders are advised that a copy of these rates must be posted by the successful Bidder at the job site(s). Every bidder is subject to the Labor Compliance Program (LCP) requirements per SB 854 established June 20, 2014.

26. DEBARMENT OF CONTRACTORS AND SUBCONTRACTORS

In accordance with the provisions of the Labor Code, contractors or subcontractors may not perform work on a public works project with a subcontractor who is ineligible to perform work on a public project pursuant to Section 1777.1 or Section 1777.7 of the Labor Code. Any contract on a public works project entered into between a contractor and a debarred subcontractor is void as a matter of law. A debarred subcontractor may not receive any public money for performing work as a subcontractor on a public works contract. Any public money that is paid to a debarred subcontractor by the Contractor for the Project shall be returned to the District. The Contractor shall be responsible for the payment of wages to workers of a debarred subcontractor who has been allowed to work on the Project.

27. PERFORMANCE BOND AND PAYMENT BOND REQUIREMENTS

Within the time specified in the Contract Documents, the Bidder to whom a Contract is awarded shall deliver to the District two (2) identical counterparts of the Performance Bond and Payment Bond in the form supplied by the District and included in the Contract Documents. Failure to do so may, in the sole discretion of District, result in the forfeiture of the Bid Guarantee. The surety supplying the bond must be an admitted surety insurer, as defined in Code of Civil Procedure Section 995.120, authorized to do business as such in the State of California and satisfactory to the District. The Performance Bond and the Payment Bond shall be for one hundred percent (100%) of the Total Bid Price.

Rating for the surety must be A++, A+, A, or no less than A-. Bonds submitted for less than A- will not be accepted. Unless acceptable performance and payment bonds are provided, the bid award will be rescinded and re-awarded to the next low, responsive bidder.

Rating information can be obtained from Best's State Rate Filings: http://www.ambest.com/bsrf

28. REQUEST FOR SUBSTITUTIONS

The successful bidder shall comply with the substitution request provisions set forth in the Special Conditions, including any deadlines for substitution requests which may occur prior to the bid opening date.

29. SALES AND OTHER APPLICABLE TAXES, PERMITS, LICENSES AND FEES

Contractor and its subcontractors performing work under this Contract will be required to pay California sales tax and other applicable taxes, and to pay for permits, licenses and fees required by the agencies with authority in the jurisdiction in which the work will be located, unless otherwise expressly provided by the Contract Documents.

30. EXECUTION OF CONTRACT

As required herein the Bidder to whom an award is made shall execute the Contract in the amount determined by the Contract Documents. The District may require appropriate evidence that the persons executing the Contract are duly empowered to do so.

31. REQUIRED CERTIFICATIONS

Bidders, for all projects involving state funds, are required to submit the "Asbestos-Free Materials Certification." This form is included in this package and must be signed under the penalty of perjury and dated, and shall be submitted to the District in accordance with Section 33 below and Section 83 of the General Conditions. The successful bidder shall also execute, under the penalty of perjury and dated, the "Recycled Content Certification" and the "Drug-Free Workplace Certification" included in this package. Further, by law it is the District's responsibility to determine whether a contractor must provide fingerprint certification. Pursuant to Education Code section 45125.2, the District considers the totality of the circumstances in order to determine if fingerprinting of employees of a contractor working on a school site is required. Factors to be considered include the length of time the contractor's employees are on school grounds, whether students are in proximity with the location where the contractor's employees are working, and whether the contractor's employees are working alone or with others. A determination regarding whether fingerprint certification is required is contained in the Special Conditions. These forms are included with the bid package and must be signed under the penalty of perjury and dated.

32. **GRATUITIES**

Bidders shall not provide, offer, imply, or otherwise extend any gratuities, including cash gifts, services, allowances, or enticements in any manner or form, to officers, employees, students, agents, or representatives of the District.

33. IRS REQUIREMENTS

The Owner shall view the legal position of the bidder as an "independent contractor" and that all persons employed to furnish services are employees of the bidder and not of the Owner.

- a The Owner shall not be liable for any of the contractor's acts or omissions performed under the contract to which the bidder.
- b The successful bidder will complete IRS form W-9 providing taxpayer identification number and also indicate whether bidder is a corporation, sole-proprietor, partnership, individual, etc. This form will be sent to the successful bidder with the Agreement, Performance and Payment Bond and is to be returned with same.

END OF INSTRUCTIONS TO BIDDERS

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

BID FORM

To be returned with bid documents:

NAME OF BIDDER:

Business Name:		
Contact Name:		
Business Address:		
Phone Number: ()	
FAX: ()	
E-Mail Address:		
Company Website:		
	nat we have carefully examined the location ract Documents, including all plans, spec	
We hereby propose to furnish all ladischarge all duties and obligations following Total Bid Price, including a	abor, materials, equipment, tools, transpos s necessary and required to perform and alternates.	ortation, and services, and to I complete the Project for the
The lowest bid shall be the lowes bidder.	et total base price plus alternates. The	bid will be awarded to only one
	BID PRICE (IN WRITTEN FORM)	BID PRICE (IN NUMBERS)
	Said Sum includes all applicable taxes and costs	Said Sum includes all applicable taxes and costs
TOTAL BID PRICE		\$

In case of discrepancy between the written price and the numerical price, the written price shall prevail.

The undersigned agrees that this Bid Form constitutes a firm offer to the District which cannot be withdrawn for the number of calendar days indicated in the Notice Inviting Informal Bids from and after the bid opening, or until a Contract for the Work is fully executed by the District and a third party, whichever is earlier.

The Contract duration shall commence on the date stated in the District's Notice to Proceed, and shall be completed by the Contractor in the time specified in the Contract Documents. In no case shall the Contractor commence construction prior to the date stated in the District's Notice to Proceed.

Bidder certifies that it is licensed in accordance with the law providing for the registration of Contractors,

License No is a joint venture	e, <u>each</u> membe	, Expiration D er of the joint v	ate venture must in	, class of license clude the above informatio	If the bidder
List all other cl	lassifications	for this licens	se number: _		
Bidder's DIR #_					
Bidder is to indic Letter issued by	OSBCR)	e a Certified D		r (Attached is a copy of DV	BE Certification
Bidder is to indi Bid:		Faith Effort w		ude DVBE Subcontractors	and suppliers in the
The undersigne the Contract Do		es receipt, und	derstanding and	d full consideration of the fo	ollowing addenda to
	Addenda No.			-	
	Addenda No.			-	
	Addenda No.			-	
	Addenda No.			-	

- 1. The required bid security is attached hereto or bidder's bid will be rejected as nonresponsive.
- 2. The required Designation of Subcontractors is attached hereto or bidder's bid will be rejected as nonresponsive.
- 3. The required Designation of DVBE Subcontractors is attached hereto.
- 4. The required Contractors Statement Regarding Maintaining a Drug Free Workplace is attached hereto or bidder's bid will be rejected as nonresponsive.
- 5. The required NOTARIZED Non-Collusion Affidavit is attached hereto or bidder's bid will be rejected as nonresponsive.
- 6. The required Worker's Compensation Certificate is attached hereto or bidder's bid will be rejected as nonresponsive.

- 7. The required NOTARIZED Fingerprint Requirement Application is attached hereto or bidder's bid will be rejected as nonresponsive.
- 8. The required bid security in the amount of not less than 10% of the Total Bid Price is attached hereto or bidder's bid will be rejected as nonresponsive.
- 9. The required NOTARIZED Asbestos-Free Materials Certification is attached hereto or bidder's bid will be rejected as nonresponsive.
- 10. The required Information of Bidders (List of Current Projects & List of Completed Projects) is attached hereto.

I hereby certify under penalty of perjury under the laws of the State of California, that all of the information submitted in connection with this Bid and all of the representations made herein are true and correct.

Name of Bidder _		
Signature		
Name and Title		
Name and Title _		
Dated		

CONTRACTOR'S CERTIFICATE REGARDING WORKERS' COMPENSATION

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

To be returned with bid documents:

Labor Code section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

- (a) By being insured against liability to pay compensation in one or more insurers duly authorized to write compensation insurance in this State.
- (b) By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this contract.

	Signature	•
	Printed Name	-
	Title	-
	Company	-
	(commencing at section 1860), chapter 1, ficate must be signed and filed with the s contract.)	
Dated		

BID BOND

To be returned with bid documents:

The makers	of this bond are,	
		, as Principal, and
		, as Surety and are held and firmly bound unto the
District, hereinafter called the	District, in the pena	al sum of TEN PERCENT (10%) OF THE TOTAL BID
PRICE of the Principal subm	itted to DISTRICT fo	or the work described below, for the payment of which
sum in lawful money of the	United States, well	and truly to be made, we bind ourselves, our heirs,
executors, administrators, suc	ccessors and assigns	s, jointly and severally, firmly by these presents.
THE CONDI	TION OF THIS OB	LIGATION IS SUCH that whereas the Principal has
submitted the accompanying	bid dated	, 20, for
	EXTERIOR P	023-075-001 PAINT PROJECTS RC, CHET F HARRITT & CARLTON OAKS ACADEMY & CAJON PARK
Documents; and if the Princi	pal is awarded the uments; then this ob	raw its bid within the time specified in the Contract Contract and provides all documents to the District as ligation shall be null and void. Otherwise, this bond will
	the terms of the Cor	by stipulates and agrees that no change, extension of ntract Documents shall in affect its obligation under this y such changes.
	ation expenses incu	pon this bond by the District and judgment is recovered, rred by the District in such suit, including reasonable and expenses.
IN WITNESS	WHEREOF, the abo	ove-bound parties have executed this instrument under
their several seals this	day of	, 20, the name and corporate seal of
each corporation.		
(Corporate Seal)		
(Corporate Sear)		Principal
		Ву
		Title
(Corporate Seal)		Surety
(SS. Porato Codi)		By
		Attorney-in-Fact

(Attach Attorney-in-Fact Certificate)	Title
STATE OF CALIFORNIA)) ss.	
DISTRICT OF)	
On this day of	, in the year 20 , before me,
, a Nota	ary Public in and for said state, personally appeared
	, known to me to be the person whose name is subscribed to
the within instrument as the Attorney-In-F	Fact of the (Surety) acknowledged to me that he subscribed the
name of the	(Surety) thereto and his own name as Attorney-In-Fact.
	Notary Public in and for said State
(SEAL)	
Commission expires:	
NOTE: A copy of the Power-of-Attorney t attached hereto.	o local representatives of the bonding company must be
For District Informational Purpose:	
Surety Company Name	Contact
Address	Phone
Citv. State. Zip	Date

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

To be returned with bid documents:

In compliance with the Subletting and Subcontracting Fair Practices Act of the Public Contract Code of the State of California, each bidder shall set forth below: (a) the name and the location of the place of business and (b) the portion of the work which will be done by each subcontractor who will perform work or labor or render service to the Contractor in or about the construction of the work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price. Notwithstanding the foregoing, if the work involves streets and highways, then the Contractor shall list each subcontractor who will perform work or labor or render service to Contractor in or about the work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price. No additional time shall be granted to provide the below requested information.

If no subcontractor is specified, for a portion of the work, or if more than one subcontractor is specified for the same portion of Work, to be performed under the Contract in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price or \$10,000, whichever is greater if the work involves streets or highways, then the Contractor shall be deemed to have agreed that it is fully qualified to perform that Work, and that it shall perform that portion itself.

Name of Bidder
Signature
Name and Title
Dated

Portion of Work	Division of Work or Trade, License, Type	Name of Firm or Subcontractor	Complete Address, including Zip Code	Phone number with area code	Contractor's License Number & DIR Number

Portion of Work	Division of Work or Trade, License, Type	Name of Firm or Subcontractor	Complete Address, including Zip Code	Phone number with area code	Contractor's License Number & DIR Number

DESIGNATION OF DVBE SUBCONTRACTORS

To be returned with bid documents:

Contractor shall identify each subcontractor that is a certified Disabled Veteran Business Enterprise (DVBE). Contractor shall provide the DVBE Reference Number assigned by the Office of Small Business Certification and Resources for each DVBE subcontractor, and shall attach a copy of the subcontractor's certification letter.

Subcontractor Name/License #	DVBE Reference Number

A. LIST OF CURRENT PROJECTS (Backlog)

To be returned with bid documents:

[**Duplicate Page if needed for listing additional current projects.**]

Project	Description of Bidder's Work	Anticipated Completion Date	Cost of Bidder's Work / Contract Amount	Contact Person/ Phone Number

B. LIST OF COMPLETED PROJECTS - LAST THREE YEARS

To be returned with bid documents:

[**Duplicate Page if needed for listing additional completed projects.**]

Please include only those projects which are similar enough to demonstrate Bidder's ability to perform the required Work.

Project Client	Description of Bidder's Work	Period of Performance	Cost of Bidder's Work / Contract Amount	Contact Name/ Phone Number

ASBESTOS-FREE MATERIALS CERTIFICATION

To be returned with bid documents:

My Commission Expires: __

The undersigned declares that he or she is the person who executed the bid for:

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

(hereinafter referred to as the "Project"), and submitted it to the SANTEE SCHOOL DISTRICT (hereinafter referred to as the "District") on behalf of (hereinafter referred to as the "Contractor").
To the best of my knowledge, information and belief, in completing the Contractor's Work for the Project no material furnished, installed or incorporated into the Project will contain, or in itself be composed of any materials listed by the federal or state EPA or federal or state health agencies as a hazardous material.
Any disputes involving the question of whether or not material installed with asbestos-containing equipment is settled by electron microscopy; the cost of any such tests shall be paid by the Contractor.
All work or materials installed by the Contractor which is found to contain asbestos, or work or material installed with asbestos-containing equipment, will be immediately rejected and this work shall be removed and replaced by the Contractor at no additional cost to the District.
Decontamination and removal of work found to contain asbestos or work installed with asbestos containing equipment shall be done only under supervision of a qualified consultant, knowledgeable in the field of asbestos abatement and accredited by the Environmental Protection Agency.
The Asbestos Removal Contractor shall be an EPA accredited contractor qualified in the removal or asbestos and shall be chosen and approved the District who shall have sole discretion and final determination in this matter.
The Asbestos Consultant shall be chosen and approved by the District who shall have sole discretion and final determination in this matter.
The work will be not accepted until asbestos contamination is reduced to levels deemed acceptable by the Asbestos Consultant.
I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
Executed on this day of, 20 at
By Print Name
<u>. </u>
Subscribed and sworn before me this day of, 20
Notary Public in and for the State of California

FINGERPRINTING REQUIREMENT APPLICATION

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

To be returned with bid documents:

Pursuant to the provisions of Article 13 of the General Conditions - District Determination of Fingerprinting Requirement Application is as follows:

The District has considered the totality of the circumstances concerning the Project and has determined that the Contract and Contractor's employees are subject to the requirements of Education Code section 45125.2 and Paragraph (a) of Article 13 of the General Conditions.

In accordance with the Education Code the <u>Contractor shall provide for the continual supervision</u> <u>and monitoring of all Contractor's employees by an employee of the Contractor who has received fingerprint clearance from the California Department of Justice.</u>

I CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT PRIOR TO COMMENCEMENT OF WORK ALL SUPERVISORS ON THIS PROJECT WILL HAVE COMPLETED FINGERPRINT BACKGROUND CHECKS FROM THE CALIFORNIA DEPARTMENT OF JUSTICE THROUGH ANY LIVESCAN SERVICE AND WILL HAVE BEEN FOUND TO HAVE NOT COMMITTED A VIOLENT OR SERIOUS FELONY (PENAL CODE SECTIONS 667.5(C) AND 1192.7(C)); AND WILL PROVIDE CONTINUAL SUPERVISION AND MONITORING OF THE CONTRACTOR'S EMPLOYEES. IF BACKGROUND CHECKS ARE NOT COMPLETED PRIOR TO COMMENCEMENT OF THE PROJECT, CONTRACTOR WILL NOTIFY THE SANTEE SCHOOL DISTRICTAND A PER DIEM CHARGE WILL BE CHARGED FOR SUPERVISION BY DISTRICT EMPLOYEES.

	day of	, 20	_ at	
California.				
Dv.		Title		
By:		Title: _		
Signature:				
Business Name:				

FORM MUST BE NOTARIZED

CONTRACTOR'S STATEMENT REGARDING MAINTAINING A DRUG FREE WORKPLACE

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

To be returned with bid documents:

DRUG-FREE WORKPLACE CERTIFICATION

This Drug-Free Workplace Certification form is part of the Contract made by and between the **Santee School District** (hereinafter referred to as the "District") and (hereinafter referred to as the "Contractor") for the above named project. This form is required from all successful bidders pursuant to the Drug-Free Workplace Act of 1990 (Government Code Section 8350 et seq.) The Drug-Free Workplace Act of 1990 requires that every person or organization awarded a contract or grant for procurement of any property or service from any State agency must certify that it will provide a drug-free workplace by doing certain specified acts. It addition, the Act provides that each contract or grant awarded by a State agency may be subject to suspension of payments or termination, and the contractor or grantee may be subject to debarment from future contracting, if the contracting agency determines that specified acts have occurred.

Pursuant to Government Code Section 8355, every person or organization awarded a contract or grant from a State agency shall certify that it will provide a drug-free workplace by doing all of the following:

- A. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited in their workplace and specifying actions which will be taken against employees for violations of the prohibition;
- B. Establishing a drug-free awareness program to inform employees about all of the following:
 - 1. The dangers of drug abuse in the workplace;
 - 2. The person's or organization's policy of maintaining a drug-free workplace;
 - 3. The availability of drug counseling, rehabilitation and employee-assistance programs; and
 - 4. The penalties that may be imposed upon employees for drug abuse violations.
- C. Requiring that each employee engaged in the performance of the contract or grant be given a copy of the statement required by subdivision "A," and that, as a condition of employment on the contract or grant, the employee agrees to abide by the terms of the statement.

- I, the undersigned, agree to fulfill the terms and requirements of the Drug-Free Workplace Act as it now exists or may hereinafter be amended. Particularly, I shall abide by Government Code Section 8355 when performing the Contract for the Project by:
- A. Publishing a statement notifying employees concerning the prohibition of controlled substance at my workplace;
 - B. Establishing a drug-free awareness program; and
- C. Requiring that each employee engaged in the performance of the contract be given a copy of the statement required by Section 8355(a) and agree to abide by the terms of that statement.

I also understand that if the District determines that I have either: (a) made a false certification herein; or (b) violated this certification by failing to carry out the requirements of Section 8355, the Contract awarded herein is subject to termination, suspension of payments, or both. I further understand that if I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of the Act.

I acknowledge that I am aware of the provisions of Government Code Section 8350 <u>et seq.</u>, and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990.

Each District consultant, contractor and vendor shall, moreover, advise the District whether they have a policy or procedure for maintaining a drug free workplace at the consultant's contractor's, or vendor's own place of business and if so, shall briefly describe it in writing to District officials.

In accordance with Board Policy 4020, following:

Contractors and Vendors

The Drug-Free Workplace Act of 1990 (Government Code Section 8350 et seq.) requires that every person or organization awarded a contract or grant for procurement of any property or service from any State agency, must certify that it will provide a drug-free workplace by doing certain specified acts. The Act provides that each contract or grant awarded by a State agency may be subject to suspension of payments or termination, and the contractor or grantee may be subject to debarment from future contracting, if the contracting agency determines that specified acts have occurred.

Contractors with whom the District contracts for public works projects through the formal bid process or consultants with whom the District contracts must agree that vendors, employees or agents of the contractor or consultant shall not in any way be impaired due to being under the influence of alcohol or an illegal drug(s) while performing services for the District or while on District property.

No such person shall possess an open container of alcohol or consume alcohol, or possess, or be under the influence of an illegal drug, nor shall they sell, offer, or provide alcohol or an illegal drug(s) to another person while on District property.

All District consultants, contractors, and vendors shall inform their employees and agents that are performing service for the District of the District's objective of a safe, healthful, and productive

workplace and the prohibition of drug and alcohol use or impairment from same while performing such service for the District.

Each District consultant, contractor, and vendor shall, moreover, advise the District whether they have a policy or procedure for maintaining a drug free workplace at the consultant's, contractor's, or vendor's own place of business, and, if so, shall briefly describe it in writing to District officials.

usiness name:		
oes	Does not	Have a policy or procedure for maintaining a drug free workplace at their own place of business.
	Attached is a copy of such	policy or procedure or
	Following is a brief descrip	ntion of such policy or procedure:
ianoturo:		Data
ignature:		Date:

NON-COLLUSION AFFIDAVIT

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

To be returned with bid documents: I,_____, being first duly sworn, deposes and says that the party making the attached bid; he is that the bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid. I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Name of Bidder _____ Signature ____ Title _____

FORM MUST BE NOTARIZED

CONTRACT

between the SANTEE SCHOOL DISTRICT, hereinaf	
Contractor. The District and the Contractor for the co	nsiderations stated herein agree as follows:
	shall perform all Work within the time stipulated in the Contract and ility services, and transportation to complete all of the Work required specified in Article 5 below for the following Project:
RIF) #2023-075-001
	OR PAINT PROJECTS
	E, ERC, CHET F HARRITT & CARLTON OAKS
PHASE TWO – PRI	DE ACADEMY & CAJON PARK
The Contractor and its surety shall be liable to the Discomply with this obligation.	strict for any damages arising as a result of the Contractor's failure to
ARTICLE 2. TIME FOR COMPLETION. The Wor Proceed. As specified in District's notice to proceed, t Phase One	k shall be commenced on the date stated in the District's Notice to he work shall be completed within:
Beginning Date of Contract Award:	June 6, 2023
Construction to Begin:	June 15, 2023
Ending Date of Construction:	August 18, 2023
Phase Two	
Beginning Date of Contract Award:	June 6, 2023
Construction to Begin:	November 20, 2023 November 24, 2023
Ending Date of Construction: and/or	November 24, 2025
Construction to Begin:	December 26, 2023
Ending Date of Construction:	January 5, 2024
	ne Contract Documents within *forty-four (44)_calendar days from the eed. By its signature hereunder, Contractor agrees the time for le to complete the Work.
	all pay to the Contractor as full compensation for the performance of as provided in the Contract Documents, and including all applicable (). Payment
Contractor will pay the District the sum of actual of calendar day of delay beyond the time prescribed Damages and not as a penalty or forfeiture. In the	dance with Government Code section 53069.85, it is agreed that the damages up to one-thousand dollars (\$1,000) for each and every in the Contract Documents for finishing the Work, as Liquidated event this is not paid, the Contractor agrees the District may deduct ome due the Contractor under the Contract. This Article does not ontract Documents.
Notice Inviting Bids Instructions to Bidders Bid Form	ITRACT. The "Contract Documents" include the following: rding Workers' Compensation
Designation of Subcontractor	rs ·

Information Required of Bidders (List of Current and Completed Projects)

Designation of DVBE Subcontractors

Asbestos-Free Material Certification (notarized)

Statement Regarding A Drug-Free Workplace

Fingerprint Requirement Application (notarized)

Non-Collusion Affidavit form (notarized)

Contract

Performance Bond

Payment Bond

General Conditions

Special Conditions

Technical Specifications (as applicable)

Addenda

Plans and Drawings (as applicable)

Approved and fully executed change orders

Any other documents contained in or incorporated into the Contract

The Contactor shall complete the Work in strict accordance with all of the Contract Documents.

All of the Contract Documents are intended to be complementary. Work required by one of the Contract Documents and not by others shall be done as if required by all. This Contract shall supersede any prior agreement of the parties.

ARTICLE 6. PROVISIONS REQUIRED BY LAW. Each and every provision of law required to be included in these Contract Documents shall be deemed to be included in these Contract Documents. The Contractor shall comply with all requirements of the California Labor Code applicable to this Project.

ARTICLE 7. INDEMNIFICATION. Contractor shall provide indemnification as set forth in the General Conditions.

ARTICLE 8. PREVAILING WAGES. Contractor shall be required to pay the prevailing rate of wages in accordance with the labor Code which such rates may be obtained online at http://www.dir.ca.gov/dlsr. and which must be posted at the job site. Contractor is subject to the Labor Compliance Program (LCP) requirements per SB 854 established June 20, 2014.

IN WITNESS WHEREOF, this Contract has been duly executed by the above-named parties, on the day and year above written.

NAME OF CONTRACTOR	SANTEE SCHOOL DISTRICT By Assistant Superintendent, Business Services
By(signature)	Karl Christensen
Name and Title:	
License No.	

PERFORMANCE BOND

KNOW ALL PERSONS BY THESE PRESENTS:

(hereinafter referred to as the "Project").

THAT WHEREAS, **SANTEE SCHOOL DISTRICT** (hereinafter referred to as "District") has awarded to _______, (hereinafter referred to as the "Contractor") an agreement for:

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

WHEREAS, the work to be performed by the Contractor is more particularly set forth in the Contract Documents for the Project dated ______, (hereinafter referred to as "Contract Documents"), the terms and conditions of which are expressly incorporated herein by reference; and

WHEREAS, the Contractor is required by said Contract Documents to perform the terms thereof and to

furnish a bond for the faithful performance of said Contract Documents.

NOW, THEREFORE, we, _________, the undersigned Contractor and _______ as Surety, a corporation organized and duly authorized to transact business under the laws of the State of California, are held and firmly bound unto the District in the sum of _______ DOLLARS, (\$_______), said sum being not less than one hundred percent (100%) of the total amount of the Contract, for which amount well and truly to be made, we bind ourselves, our heirs, executors and administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH, that, if the Contractor, his or its heirs, executors, administrators, successors or assigns, shall in all things stand to and abide by, and well and truly keep and perform the covenants, conditions and agreements in the Contract Documents and any alteration thereof made as therein provided, on its part, to be kept and performed at the time and in the manner therein specified, and in all respects according to their intent and meaning; and shall faithfully fulfill all obligations including the one-year guarantee of all materials and workmanship; and shall indemnify and save harmless the District, its officers and agents, as stipulated in said Contract Documents, then this obligation shall become null and void; otherwise it shall be and remain in full force and effect.

As a part of the obligation secured hereby and in addition to the face amount specified therefore, there shall be included costs and reasonable expenses and fees including reasonable attorney's fees, incurred by District in enforcing such obligation.

As a condition precedent to the satisfactory completion of the Contract Documents, unless otherwise provided for in the Contract Documents, the above obligation shall hold good for a period of one (1) year after the acceptance of the work by District, during which time if Contractor shall fail to make full, complete, and satisfactory repair and replacements and totally protect the District from loss or damage resulting from or caused by defective materials or faulty workmanship. The obligations of Surety hereunder shall continue so long as any obligation of Contractor remains. Nothing herein shall limit the District's rights or the Contractor or Surety's obligations under the Contract, law or equity, including, but not limited to, California Code of Civil Procedure section 337.15.

Whenever Contractor shall be, and is declared by the District to be, in default under the Contract Documents, the Surety shall remedy the default pursuant to the Contract Documents, or shall promptly, at the District's option:

- (1) Take over and complete the Project in accordance with all terms and conditions in the Contract Documents; or
- (2) Obtain a bid or bids for completing the Project in accordance with all terms and conditions in the Contract Documents and upon determination by Surety of the lowest responsive and responsible bidder, arrange for a Contract between such bidder, the Surety and the District, and make available as work progresses sufficient funds to pay the cost of completion of the Project, less the balance of the contract price, including other costs and damages for which Surety may be liable. The term "balance of the contract price" as used in this paragraph shall mean the total amount payable to Contractor by the District under the Contract and any modification thereto, less any amount previously paid by the District to the Contractor and any other set offs pursuant to the Contract Documents.
- (3) Permit the District to complete the Project in any manner consistent with California law and make available as work progresses sufficient funds to pay the cost of completion of the Project, less the balance of the contract price, including other costs and damages for which Surety may be liable. The term "balance of the contract price" as used in this paragraph shall mean the total amount payable to Contractor by the District under the Contract and any modification thereto, less any amount previously paid by the District to the Contractor and any other set offs pursuant to the Contract Documents.

Surety expressly agrees that the District may reject any contractor or subcontractor which may be proposed by Surety in fulfillment of its obligations in the event of default by the Contractor.

Surety shall not utilize Contractor in completing the Project nor shall Surety accept a bid from Contractor for completion of the Project if the DISTRICT, when declaring the Contractor in default, notifies Surety of the District's objection to Contractor's further participation in the completion of the Project.

The Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract Documents or to the Project to be performed thereunder shall in any way affect its obligations on this bond, and it does hereby waive notice of any such change, extension of time, alteration or addition to the terms of the Contract Documents or to the Project.

[Remainder of Page Left Intentionally Blank.]

	unto set our hands and seals this	day of
, 20		
	CONTRACTOR/PRINCIPAL	
	Name	
	Name	
	Ву	
	<u></u>	
	SURETY:	
	By: Attorney-In-Fact	· · · · · · · · · · · · · · · · · · ·
	Attorney-III-i act	
The rate of premium on this hand is	per thousand. The total amount of premiu	m charges
\$ (The above must be filled in by corporate	per triousand. The total amount of premit	ili Cilaiges,
(The above must be filled in by corporate	attorney.)	
THIS IS A REQUIRED FORM		
Any claims under this bond may be addre	essed to:	
(Name and Address of Surety)		
,, =		-
-		_
-		_
(Name and Address of Agent or _		_
Representative for service of process in California, if different		
from above)		-
-		_
(Telephone number of Surety and		
Agent or Representative for service		_
of process in California		
Fax number of Surety and Agent _		_

STATE OF CALIFORNIA)	
) ss DISTRICT OF)	i.
On this day of, a	, in the year 20, before me, a Notary Public in and for said state, personally appeared, known to me to be the person whose name is subscribed to
the within instrument as the Attorney	y-In-Fact of the (Surety) acknowledged to me that he subscribed the (Surety) thereto and his own name as Attorney-In-Fact.
	Notary Public in and for said State
(SEAL)	
Commission expires:	
NOTE: A copy of the Power-of-Attor attached hereto.	ney to local representatives of the bonding company must be

PAYMENT BOND

KNOW ALL MEN BY THESE PRESENTS That

firmly by these presents.

THOW THE INCIDENT THE SERVICE THAT	
	, ,
described as follows:	
BID #2023-075 EXTERIOR PAINT P PHASE ONE – DISTRICT OFFICE, ERC, CHI PHASE TWO – PRIDE ACADE	ROJECTS ET F HARRITT & CARLTON OAKS
(the "Project"); and	
WHEREAS, said Principal is required to furnish a bond in said Principal or any of its Subcontractors shall fail to equipment, or other supplies used in, upon, for or about done, or for any work or labor done thereon of any kind, Insurance Code or for any amounts required to be deducted Development Department from the wages of employees respect to such work or labor the Surety on this bond will forth.	pay for any materials, provisions, provender, the performance of the work contracted to be or for amounts due under the Unemployment ed, withheld, and paid over to the Employment of said Principal and its Subcontractors with
NOW THEREFORE, we, the Principal and bound unto the District in the penal sum of lawful money of the United States of America, for the pay we bind ourselves, our heirs, executors, administrators, s	Dollars (\$) ment of which sum well and truly to be made,

THE CONDITION OF THIS OBLIGATION IS SUCH that if said Principal, his or its subcontractors, heirs, executors, administrators, successors or assigns, shall fail to pay any of the persons named in Section 3181 of the Civil Code, fail to pay for any materials, provisions or other supplies, used in, upon, for or about the performance of the work contracted to be done, or for any work or labor thereon of any kind, or amounts due under the Unemployment Insurance Code with respect to work or labor performed under the contract, or for any amounts required to be deducted, withheld, and paid over to the Employment Development Department or Franchise Tax Board from the wages of employees of the contractor and his subcontractors pursuant to Section 18663 of the Revenue and Taxation Code, with respect to such work and labor the Surety or Sureties will pay for the same, in an amount not exceeding the sum herein above specified, and also, in case suit is brought upon this bond, all litigation expenses incurred by the District in such suit, including reasonable attorneys' fees, court costs, expert witness fees and investigation expenses.

This bond shall inure to the benefit of any of the persons named in Section 3181 of the Civil Code so as to give a right of action to such persons or their assigns in any suit brought upon this bond.

It is further stipulated and agreed that the Surety on this bond shall not be exonerated or released from the obligation of this bond by any change, extension of time for performance, addition, alteration or modification in, to, or of any contract, plans, specifications, or agreement pertaining or relating to any scheme or work of improvement herein above described, or pertaining or relating to the furnishing of labor, materials, or equipment therefore, nor by any change or modification of any terms of payment or extension of the time for any payment pertaining or relating to any scheme or work of improvement herein above described, nor by any rescission or attempted rescission or attempted rescission of the contract, agreement or bond, nor by any conditions precedent or subsequent in the bond attempting to limit the right of recovery of claimants otherwise entitled to recover under any such contract or agreement or under the bond, nor by any fraud practiced by any person other than the claimant seeking to recover on the bond and that this bond be construed most strongly against the Surety and in favor of all persons for whose benefit such bond is given, and under no circumstances shall Surety be released from liability to those for whose benefit such bond has been given, by reason of any breach of contract between the owner or District and original contractor or on the part of any obligee named in such bond, but the sole conditions of recovery shall be that claimant is a person described in Section 3110 or 3112 of the Civil Code, and has not been paid the full amount of his claim and that Surety does hereby waive notice of any such change, extension of time, addition, alteration or modification herein mentioned.

purposes be deemed an original thereof, h named, on the day of	ave been duly executed by the Principal and Surety above 20 the name and corporate seal of each corporate statistics duly signed by its undersigned representative pursuant to
(Corporate Seal of Principal,	Dringing (Property Name of Centractor)
if corporation)	Principal (Property Name of Contractor)
	By(Signature of Contractor)
(Seal of Surety)	
	Surety
	ByAttorney in Fact
THIS IS A REQUIRED FORM	Attorney in Fact
Any claims under this bond may be addresse (Name and Address of Surety)	ed to:
(Name and Address of Agent or Representative for service of process in California, if different from above)	
(Telephone number of Surety and Agent or Representative for service of process in California	
Fax number of Surety and Agent	····
(Attached Attorney-In-Fact Certificate and Re	equired Acknowledgements)

*Note: Appropriate Notarial Acknowledgments of Execution by Contractor and +surety and a power of Attorney <u>MUST BE ATTACHED</u>.

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GENERAL CONDITIONS

ARTICLE 1. DEFINITIONS

- a. <u>Acceptable, Acceptance</u> or words of similar import shall be understood to be the acceptance of the District Representative and/or the District .
- b. Act of God an Act of God is an earthquake of magnitude 3.5 on the Richter scale and tidal waves.
- c. <u>Approval</u> means written authorization by District Representative and/or District .
- d. Contract Documents includes all documents as stated in the Contract.
- e. <u>Day</u> shall mean calendar day unless otherwise specifically designated.
- f. <u>District and Contractor</u> are those stated in the Contract. The terms District and Owner may be used interchangeably.
- g. <u>District Representative</u> shall mean the DISTRICT'S REPRESENTATIVE FOR PURPOSES OF OVERSEING CONSTRUCTION as listed in the Special Conditions, or his/her designee, acting either directly or through properly authorized agents, such as agents acting within the scope of the particular duties entrusted to them. Also sometimes referred to as the "District's Representative" or "Representative" in the Contract Documents.
- h. <u>Equal, Equivalent, Satisfactory, Directed, Designated, Selected, As Required</u> and similar words shall mean the written approval, selection, satisfaction, direction, or similar action of the District Representative and/or District.
- i. <u>Indicated, Shown, Detailed, Noted, Scheduled</u> or words of similar meaning shall mean that reference is made to the drawings, unless otherwise noted. It shall be understood that the direction, designation, selection, or similar import of the District Representative and/or District is intended, unless stated otherwise.
- j. <u>Install</u> means the complete installation of any item, equipment or material.
- k. <u>Material</u> shall include machinery, equipment, manufactured articles, or construction such as form work, fasteners, etc., and any other classes of material to be furnished in connection with the Contract. All materials shall be new unless specified otherwise.
- I. <u>Perform</u> shall mean that the Contractor, at Contractor's expense, shall take all actions necessary to complete The Work, including furnishing of necessary labor, tools, and equipment, and providing and installing Materials that are indicated, specified, or required to complete such performance.
- m. <u>Project</u> is The Work planned by District as provided in the Contract Documents.
- n. <u>Provide</u> shall include provide complete in place, that is furnish, install, test and make ready for use.
- o. <u>Recyclable Waste Materials</u> shall mean materials removed from the Project site which is required per local ordinances to be diverted to a recycling center rather than an area landfill. Recyclable Waste Materials include asphalt, concrete, brick, concrete block, and rock.

- p. <u>Specifications</u> means that portion of the Contract Documents consisting of the written requirements for materials, equipment, construction systems, standards and workmanship for the work. Except for Sections 1-9 of the Standard Specifications for Public Works Construction ("Greenbook"), current edition, which are specifically excluded from incorporation into these Contract Documents, the Work shall be done in accordance with the Greenbook, including all current supplements, addenda, and revisions thereof. In the case of conflict between the Greenbook and the Contract Documents, the Contract Documents shall prevail.
- q. <u>The Work</u> means the entire improvement planned by the District pursuant to the Contract Documents.
- r. <u>Work</u> means labor, equipment and materials incorporated in, or to be incorporated in the construction covered by the Contract Documents.

ARTICLE 2. CONTRACT DOCUMENTS

- a. **Contract Documents**. The Contract Documents are complementary, and what is called for by one shall be as binding as if called for by all.
- b. **Interpretations**. The Contract Documents are intended to be fully cooperative and to be complementary. If Contractor observes that any documents are in conflict, the Contractor shall promptly notify the District Representative in writing. In case of conflicts between the Contract Documents, the order of precedence shall be as follows:
 - 1. Change Orders or Work Change Directives
 - 2. Addenda
 - 3. Special Provisions (or Special Conditions)
 - 4. Technical Specifications
 - 5. Plans (Contract Drawings)
 - 6. Contract
 - 7. General Conditions
 - 8. Instructions to Bidders
 - 9. Notice Inviting Bids
 - 10. Contractor's Bid Forms
 - 11. Greenbook
 - 12. Standard Plans
 - 13. Reference Documents

With reference to the Drawings, the order of precedence shall be as follows:

- 1. Figures govern over scaled dimensions
- 2. Detail drawings govern over general drawings
- 3. Addenda or Change Order drawings govern over Contract Drawings
- 4. Contract Drawings govern over Standard Drawings
- 5. Contract Drawings govern over Shop Drawings
- c. **Conflicts in Contract Documents**. Notwithstanding the orders of precedence established above, in the event of conflicts, the higher standard shall always apply.
- d. **Organization of Contract Documents**. Organization of the Contract Documents into divisions, sections, and articles, and arrangement of drawings shall not control the Contractor in dividing

The Work among subcontractors or in establishing the extent of Work to be performed by any trade.

ARTICLE 3. CONTRACTS DOCUMENTS: COPIES & MAINTENANCE

Contractor will be furnished, free of charge, five (5) copies of the Contract Documents. Additional copies may be obtained at cost of reproduction.

Contractor shall maintain a clean, undamaged set of Contract Documents at the Project site.

ARTICLE 4. DETAIL DRAWINGS AND INSTRUCTIONS

- a. **Examination of Contract Documents.** Before commencing any portion of The Work, Contractor shall again carefully examine all applicable Contract Documents, the Project site and other information given to Contractor as to materials and methods of construction and other Project requirements. Contractor shall immediately notify the District Representative of any potential error, inconsistency, ambiguity, conflict or lack of detail or explanation. If Contractor performs, permits, or causes the performance of any Work which is in error, inconsistent or ambiguous, or not sufficiently detailed or explained, Contractor shall bear any and all resulting costs, including, without limitation, the cost of correction. In no case shall the Contractor or any subcontractor proceed with Work if uncertain as to the applicable requirements.
- b. **Additional Instructions.** After notification of any error, inconsistency, ambiguity, conflict or lack of detail or explanation, the District Representative will provide any required additional instructions, by means of drawings or other written direction, necessary for proper execution of Work.
- c. Quality of Parts, Construction and Finish. All parts of The Work shall be of the best quality of their respective kinds and the Contractor must use all diligence to inform itself fully as to the required construction and finish. In no case shall Contractor proceed with The Work without obtaining first from the District Representative such Approval may be necessary for the proper performance of Work.
- d. **Contractor's Variation from Contract Document Requirements.** If it is found that the Contractor has varied from the requirements of the Contract Documents including the requirement to comply with all applicable laws, ordinances, rules and regulations, the District Representative may at any time, before or after completion of the Work, order the improper Work removed, remade or replaced by the Contractor at the Contractor's expense.

ARTICLE 5. EXISTENCE OF UTILITIES AT THE WORK SITE

- a. The District has endeavored to determine the existence of utilities at the Project site work area from the records of the owners of known utilities in the vicinity of the Project. The positions of these utilities as derived from such records are shown in the field. Cable, Pipe and Leak mark out by February 1, 2017.
- b. No excavations were made to verify the locations shown for underground utilities. The service connections to these utilities are not shown on the plans. It shall be the responsibility of the Contractor to determine the exact location of all service connections. The Contractor shall make its own investigations, including exploratory excavations, to determine the locations and type of service connections, prior to commencing Work which could result in damage to such utilities. The Contractor shall immediately notify the District in writing of any utility discovered in a different position than shown on the Plans or which is not shown on the plans.

- c. All water meters, water valves, fire hydrants, electrical utility vaults, telephone vaults, gas utility valves, and other subsurface structures shall be relocated or adjusted to final grade by the Contractor. Locations of existing utilities shown on the Plans are approximate and may not be complete. The Contractor shall be responsible for coordinating its Work with all utility companies during the construction of The Work.
- d. Notwithstanding the above, pursuant to Section 4215 of the Government Code, the District has the responsibility to identify, with reasonable accuracy, main or trunkline facilities on the plans and specifications. In the event that main or trunkline utility facilities are not identified with reasonable accuracy in the plans and specifications made a part of the invitation for bids, District shall assume the responsibility for their timely removal, relocation, or protection.
- e. Contractor, except in an emergency, shall contact the appropriate regional notification center, Southern California Underground Service Alert at 1-800-227-2600 at least two working days prior to commencing any excavation if the excavation will be performed in an area which is known, or reasonably should be known, to contain subsurface installations other than the underground facilities owned or operated by the District, and obtain an inquiry identification number from that notification center. No excavation shall be commenced or carried out by the Contractor unless such an inquiry identification number has been assigned to the Contractor or any subcontractor of the Contractor and the District has been given the identification number by the Contractor.

ARTICLE 6. SCHEDULE

- a. **Estimated Schedule.** Within fourteen (14) days after the issuance of the Notice to Proceed, Contractor shall prepare a Project schedule and shall submit this to the District Representative for Approval. The receipt or Approval of any schedules by the District Representative or the District shall not in any way relieve the Contractor of its obligations under the Contract Documents. The Contractor is fully responsible to determine and provide for any and all staffing and resources at levels which allow for good quality and timely completion of the Project. Contractor's failure to incorporate all elements of Work required for the performance of the Contract or any inaccuracy in the schedule shall not excuse the Contractor from performing all Work required for a completed Project within the specified Contract time period. If the required schedule is not received by the time the first payment under the Contract is due, Contractor shall not be paid until the schedule is received, reviewed and accepted by the District Representative.
- b. **Schedule Contents.** The schedule shall allow enough time for inclement weather. The schedule shall indicate the beginning and completion dates of all phases of construction; critical path for all critical, sequential time related activities; and "float time" for all "slack" or "gaps" in the non-critical activities. The schedule shall clearly identify all staffing and other resources which in the Contractor's judgment are needed to complete the Project within the time specified for completion. Schedule duration shall match the Contract time. Schedules indicating early completion will be rejected.
- c. **Schedule Updates.** Contractor shall continuously update its construction schedule. Contractor shall submit an updated and accurate construction schedule to the District Representative whenever requested to do so by District Representative and with each progress payment request. The District Representative may withhold progress payments or other amounts due under the Contract Documents if Contractor fails to submit an updated and accurate construction schedule.

ARTICLE 7. SUBSTITUTIONS

a. <u>One Product Specified</u>. Unless the Specifications state that no substitution is permitted, whenever the Contract Documents indicate any specific article, device, equipment, product, material, fixture, patented process, form, method, or type of construction or any specific name, make, trade name, or catalog number, with or without the words "or equal," such specification shall be deemed to

be used for the purpose of facilitating description of the material, process, or article desired and shall be deemed to be followed by the words "or equal." Pursuant to Article 22c below, the Contractor may, unless otherwise stated, offer any material, process, article, etc. which shall be materially equal or better in every respect to that so indicated or specified ("Specified Item") and will complete accomplish the purpose of the Contract Documents. Please note, however, that based on the District's RESOLUTION ADOPTING COMPATIBILITY, UNIFORMITY, AND STANDARDIZATION FOR PROPRIETARY BUILDNG SYSTEM COMPONENTS, Resolution #12-02-578 JC, substitution requests will not be accepted for the following:

Manufacturer

Fire Alarm System Simplex and/or FCI if applicable
 Door Locks, Keying & Hardware System Best Keyway; Stanley or Schlage; R R Controls
 Energy Management System Trane or Ecobee
 HVAC System Trane or Carrier

- b. Products Specified Which are Commercially Unavailable. If the Contractor fails to make a request for substitutions for products, prior to the submission of its bid, and such products subsequently become commercially unavailable, the Contractor may request a substitution for such commercially unavailable item. The decision to grant this request is solely at the District's discretion. The written approval of the District, consistent with the procedure for Change Orders, shall be required for the use of a proposed substitute material. The District may condition its approval of the substitution upon the delivery to District of an extended warranty or other assurances of adequate performance of the substitution as well as an equitable deduction in the contract price should the substituted item cost less than the Specified item. All risks of delay due the approval of a requested substitution by the DSA, or any other governmental agency having jurisdiction, shall be on the requesting party. All additional costs, all procurement and construction delays, and all costs for review by the Architect or its consultants shall be the responsibility of the Contractor and will be deducted from Contractor's pay request.
- c. <u>Substitution Request Form.</u> Requests for substitutions of products, materials, or processes in place of a Specified Item must be in writing on the District's Substitution Request Form ("Request Form") at the time of submitting bids to the District, except as provided for in Article 7b above. The Request Form must be accompanied evidence as to whether the proposed substitution:
 - 1. Is equal in quality, service, and ability to the Specified Item;
 - 2 Will entail no changes in detail, construction, and scheduling of related work;
 - 3 Will be acceptable in consideration of the required design and artistic effect;
 - 4 Will provide no cost disadvantage to the District
 - Will require no excessive or more expensive maintenance, including adequacy and availability of replacement parts; and
 - 6 Will require no change in the construction schedule.
- d. Bidder agrees that in the event its substitution request is denied, it will provide the initially specified item.
- e. After bids are opened, the apparent lowest bidder shall provide, within five (5) days of opening such bids, any and all Drawing, Specifications, samples, performance data, calculations, and other information, as may be required to assist the Architect and the District in determining whether the proposed substitution is acceptable. The burden of establishing these facts shall be upon the bidder.
- f. After the District's receipt of such evidence by the bidder, the District will make its final decision as to whether the bidder's request for substitution for any Specified Items will be granted. The decision as to whether a proposed request for substitution is equal to a Specified Item shall be at

the sole discretion of the District. Any request for substitution that is granted by the District shall be documented and processed through a Change Order. The District may condition its approval of any substitution upon delivery to the District of any extended warranty or other assurances of adequate performance of the substitution. Any and all risks of delay due to approval by the DSA or any other governmental agency having jurisdiction shall be on the bidder.

- g. If the Architect and District accept a proposed substitution, the Contract agrees to pay for all engineering and design services, including, without limitation, compensation to the Architect and affected engineers for their required time to process such substitution through DSA, if required, and to make all changes and adjustments in materials or to the work of all trades directly or indirectly affected by the substituted item or items at no cost to the District.
- h. List of Manufacturers and Products Required. The Contractors shall require all Subcontractors to prepare and submit to the Contractor, within (30) days of execution of the Subcontract, comprehensive lists, in quadruplicate, of the manufacturers and products proposed for the Project, including information on materials, equipment, and fixtures required by the Contract Documents, as may be required for the Contractor's or Architect's approval. Approval of such lists of products shall not be construed as a substitute for the shop drawings, manufacturer's descriptive data, and samples, required by the Contract Documents, but rather shall be considered as a base from which more detailed submittals shall be developed for final review by the Contractor and the Architect.

SUBSTITUTION REQUEST FORM

Pursuant to Public Contract Code Section 3400, bidder hereby requests substitution of the following articles, devices, equipment, products, materials, fixtures, patented processes, forms, methods, or types of construction.

SUBMIT TO FACILITIES DIRECTOR

Timeline options for substitution requests.

- a. The bidder may request a pre-approval of the substitution. The substitution form must be received no later than 5 business days prior to the bid opening with the District response no later than 2 business days prior to bid opening. The Substitution Request Form as signed and approved by the District must then accompany the bid.
- b. The bidder can submit the substitution request with the bid. Bidder agrees that in the event its substitution request is denied, the bidder will provide the initially specified item. If the bidder is unable to provide the initially specified item due to certification or manufacturer requirements, etc. proof must be provided in order to be released from the bid. If the bidder is so released, the bid will then be awarded to the next, low responsive bidder.

THIS PAGE MUST BE COMPLETED IF A SUBSTITUTION IS REQUESTED

If this form is not included with the bid package, it will be the District's conclusion that the contractor intends to use all products as specified in the bid package and/or plans and all bid prices reflect this intent.

	Specified Item	Requested Substituted Item	District Decision
			Circle One
1			Grant
			Deny
2			Grant
			Deny
3			Grant
			Deny
4			Grant
			Deny
5			Grant
			Deny
6			Grant
			Deny
7			Grant
			Deny

The Request Form must be accompanied by evidence as to whether the proposed substitution (1) is equal in quality, service, and ability to the Specified Item; (2) will entail no change in detail, construction, and scheduling of related work; (3) will be acceptable in consideration of the required design and artistic effect; (4) will provide no cost disadvantage to the District; (5) will require no excessive or more expensive maintenance, including adequacy and availability of replacement parts; and (6) will require no change of the construction schedule.

The undersigned states that the following paragraph, unless modified on attachments, are correct:

- 1. The proposed substitution does not affect the dimensions shown on the Drawings.
- 2. The undersigned will pay for changes to the building design, including engineering design, detailing, and construction costs caused by the requested substitution.
- 3. The proposed substitution will have no adverse effect on other trades, the construction schedule, or specified warranty requirements.
- 4. Maintenance and service parts will be available locally for the proposed substitution.

Bid #	
Bid Title:	
Name of Bidder:	
Ву:	
Phone Number:	
Fax Number:	
E-Mail:	
District Signature:	
Printed Name & Title	
Phone Number	

This page must be completed and returned with bid if a substitution is requested.

If this form is not included with the bid package, it will be the District's conclusion that the contractor intends to use all products as specified in the bid package and/or plans and all bid prices reflect this intent.

ARTICLE 8. SHOP DRAWINGS

- a. Contractor shall check and verify all field measurements and shall submit with such promptness as to provide adequate time for review and cause no delay in his own Work or in that of any other contractor, subcontractor, or worker on the Project, six (6) copies of all shop or setting drawings, calculations, schedules, and materials list, and all other provisions required by the Contract. Contractor shall sign all submittals affirming that submittals have been reviewed and approved by Contractor prior to submission to District Representative. Each signed submittal shall affirm that the submittal meets all the requirements of the Contract Documents except as specifically and clearly noted and listed on the cover sheet of the submittal.
- b. Contractor shall make any corrections required by the District Representative, and file with the District Representative six (6) corrected copies each, and furnish such other copies as may be needed for completion of the Work. District Representative's approval of shop drawings shall not relieve Contractor from responsibility for deviations from the Contract Documents unless Contractor has, in writing, called District Representative's attention to such deviations at time of submission and has secured the District Representative's written Approval. District Representative's Approval of shop drawings shall not relieve Contractor from responsibility for errors in shop drawings.

ARTICLE 9. SUBMITTALS

- a. Contractor shall furnish to the District Representative for approval, prior to purchasing or commencing any Work, a log of all samples, material lists and certifications, mix designs, schedules, and other submittals, as required in the specifications. The log shall indicate whether samples will be provided in accordance with other provisions of this Contract.
- b. Contractor will provide samples and submittals, together with catalogs and supporting data required by the District Representative, to the District Representative within a reasonable time period to provide for adequate review and avoid delays in the Work.
- c. These requirements shall not authorize any extension of time for performance of this Contract. District Representative will check and approve such samples, but only for conformance with design concept of work and for compliance with information given in the Contract Documents. Work shall be in accordance with approved samples and submittals.

ARTICLE 10. MATERIALS

- a. Except as otherwise specifically stated in the Contract Documents, Contractor shall provide and pay for all materials, labor, tools, equipment, water, lights, power, transportation, superintendence, temporary constructions of every nature, and all other services and facilities of every nature whatsoever necessary to execute and complete this Contract within specified time.
- b. Unless otherwise specified, all materials shall be new and the best of their respective kinds and grades as noted and/or specified, and workmanship shall be of good quality.
- c. Materials shall be furnished in ample quantities and at such times as to ensure uninterrupted progress of The Work and shall be stored properly and protected as required by the Contract Documents. Contractor shall be entirely responsible for damage or loss by weather or other causes to materials or Work.

- d. No materials, supplies, or equipment for Work under this Contract shall be purchased subject to any chattel mortgage or under a conditional sale or other agreement by which an interest therein or in any part thereof is retained by the seller or supplier. Contractor warrants good title to all material, supplies, and equipment installed or incorporated in the work and agrees upon completion of all work to deliver the Project, to the District free from any claims, liens, or charges.
- e. Materials shall be stored on the Project site in such manner so as not to interfere with any operations of the District or any independent contractor.

ARTICLE 11. CONTRACTOR'S SUPERVISION

Contractor shall continuously keep at the Project site, a competent and experienced full-time Project superintendent approved by the District. Superintendent must be able to proficiently speak, read and write in English. Contractor shall continuously provide efficient supervision of the Project.

ARTICLE 12. WORKERS

- a. Contractor shall at all times enforce strict discipline and good order among its employees. Contractor shall not employ on the Project any unfit person or any one not skilled in the Work assigned to him or her.
- b. Any person in the employ of the Contractor whom the District may deem incompetent or unfit shall be dismissed from The Work and shall not be employed on this Project except with the written Approval of the District.

ARTICLE 13. FINGERPRINTING REQUIREMENTS

District Determination of Fingerprinting Requirement Application is set forth in the Special Conditions.

a. <u>Contracts For Construction, Reconstruction, Rehabilitation Or Repair Of A School Facility</u> Involving More Than Limited Contact With Students.

If the District determines, based on the totality of the circumstances concerning the Project, that the Contractor and Contractor's employees are subject to the requirements of Education Code section 45125.2 pertaining to Contracts for Construction, Reconstruction, Rehabilitation or Repair of a School Facility because they will have contact other than limited contact with pupils, by execution of the Contract, the Contractor acknowledges that Contractor is entering into a contract for the construction, reconstruction, rehabilitation, or repair of a school facility where the Contractor and/or Contractor's employees will have more than limited contact with students and the services to be provided do not constitute an emergency or exceptional situation. In accordance with Education Code section 45125.2 the Contractor shall, at Contractor's own expense, (a) install a physical barrier to limit contact with students by Contractor and/or Contractor's employees, or (b) provide for the continuous supervision and monitoring of the Contractor and/or Contractor's employees by an employee of the Contractor who has received fingerprint clearance from the California Department of Justice, or (c) provide for the surveillance of the Contractor and Contractor's employees by a District employee.

b. <u>Contracts For Construction, Reconstruction Rehabilitation Or Repair Of A School Facility</u> Involving Only Limited Contact With Students.

If the District determines based on the totality of the circumstances concerning the Project that the Contractor and Contractor's employees are subject to the requirements of Education Code section 45125.2 pertaining to Contracts for Construction, Reconstruction, Rehabilitation or Repair of a School Facility because they will have only limited contact with pupils, by execution of the Contract, the Contractor acknowledges that Contractor is entering into a contract for the construction, reconstruction, rehabilitation or repair of a school facility involving only limited contact with students. Accordingly, the

parties agree that the following conditions apply to any work performed by the Contractor and/or Contractor's employees on a school site: (1) Contractor and/or Contractor's employees shall check in with the school office each day immediately upon arriving at the school site; (2) Contractor and/or Contractor's employees shall inform school office staff of their proposed activities and location at the school site; (3) Once at such location Contractor and/or Contractor's employees shall not change locations without contacting the school office; (4) Contractor and Contractor's employees shall not use student restroom facilities; and (5) If Contractor and/or Contractor's employees find themselves alone with a student, Contractor and Contractor's employees shall immediately contact the school office and request that a member of the school staff be assigned to the work location.

ARTICLE 14. SUBCONTRACTORS

- a. Contractor agrees to bind every subcontractor to the terms of the Contract Documents as far as such terms are applicable to subcontractor's portion of The Work. Contractor shall be as fully responsible to the District for the acts and omissions of its subcontractors and of persons either directly or indirectly employed by its subcontractors, as Contractor is for acts and omissions of persons directly employed by Contractor. Nothing contained in these Contract Documents shall create any contractual relationship between any subcontractor and the District.
- b. The District reserves the right to Approve all subcontractors. The District's Approval of any subcontractor under this Contract shall not in any way relieve Contractor of its obligations in the Contract Documents.
- c. Prior to substituting any subcontractor listed in the Bid Forms, Contractor must comply with the requirements of the Subletting and Subcontracting Fair Practices Act pursuant to California Public Contract Code section 4100 et seq.

ARTICLE 15. PERMITS AND LICENSES

Permits and licenses necessary for prosecution of The Work shall be secured and paid for by Contractor, unless otherwise specified in the Contract Documents.

- a. Contractor shall obtain and pay for all other permits and licenses required for The Work, including excavation permit and for plumbing, mechanical and electrical work and for operations in or over public streets or right of way under jurisdiction of public agencies other than the District.
- b. The Contractor shall arrange and pay for all off-site inspection of the Work related to permits and licenses, including certification, required by the specifications, drawings, or by governing authorities, except for such off-site inspections delineated as the District's responsibility pursuant to the Contract Documents.
- c. Before Acceptance of the Project, the Contractor shall submit all licenses, permits, certificates of inspection and required approvals to the District.

ARTICLE 16. UTILITY USAGE

- a. All temporary utilities, including but not limited to electricity, water, gas, and telephone, used on the Work shall be furnished and paid for by Contractor. Contractor shall Provide necessary temporary distribution systems, including meters, if necessary, from distribution points to points on The Work where the utility is needed. Upon completion of The Work, Contractor shall remove all temporary distribution systems.
- b. Contractor shall provide necessary and adequate utilities and pay all costs for water, electricity, gas, oil, and sewer charges required for completion of the Project.

- c. All permanent meters Installed shall be listed in the Contractor's name until Project Acceptance.
- d. If the Contract is for construction in existing facilities, Contractor may, with prior written Approval of the District, use the District's existing utilities by compensating the District for utilities used by Contractor.

ARTICLE 17. INSPECTION FEES FOR PERMANENT UTILITIES

All inspection fees and other municipal charges for permanent utilities including, but not limited to, sewer, electrical, phone, gas, water, and irrigation shall be paid for by the District. Contractor shall be responsible for arranging the payment of such fees, but inspection fees and other municipal fees relating to permanent utilities shall be paid by the District. Contractor may either request reimbursement from the District for such fees, or shall be responsible for arranging and coordination with District for the payment of such fees.

ARTICLE 18. TRENCHES

- a. <u>Trenches Five Feet or More in Depth.</u> The Contractor shall submit to the District, in advance of excavation, a detailed plan showing the design of shoring, bracing, sloping or other provisions to be made for worker protection from the hazard of caving ground during the excavation of any trench or trenches five feet or more in depth. If the plan varies from shoring system standards, the plan shall be prepared by a registered civil or structural engineer. The plan shall not be less effective than the shoring, bracing, sloping, or other provisions of the Construction Safety Orders, as defined in the California Code of Regulations.
- b. <u>Excavations Deeper than Four Feet</u>. If work under this Contract involves digging trenches or other excavation that extends deeper than four feet below the surface, Contractor shall promptly, and before the following conditions are disturbed, notify the District, in writing, of any:
 - 1) Material that the Contractor believes may be material that is hazardous waste, as defined in Section 25117 of the Health and Safety Code, that is required to be removed to a Class I, Class II, or Class III disposal site in accordance with provisions of existing law.
 - 2) Subsurface or latent physical conditions at the site differing from those indicated.
 - 3) Unknown physical conditions at the site of any unusual nature, different materially from those ordinarily encountered and generally recognized as inherent in work of the character provided for in the Contract.

The District shall promptly investigate the conditions, and if it finds that the conditions do so materially differ, or do involve hazardous waste, and cause a decrease or increase in Contractor's cost of, or the time required for, performance of any part of The Work, shall issue a change order under the procedures described in the Contract Documents.

In the event that a dispute arises between the District and the Contractor as to whether the conditions materially differ, or involve hazardous waste, or cause a decrease or increase in the Contractor's cost of, or time required for, performance of any part of The Work, the Contractor shall not be excused from any scheduled completion date provided for by the Contract, but shall proceed with all Work to be performed under the Contract. Contractor shall retain any and all rights provided either by contract or by law which pertain to the resolution of disputes and protests between the parties.

ARTICLE 19. REMOVAL OF HAZARDOUS MATERIALS

Should Contractor encounter material reasonably believed to be polychlorinated biphenyl (PCB) or other toxic wastes and hazardous materials which have not been rendered harmless at the Project site, the Contractor shall immediately stop work at the affected Project site and shall report the condition to the District in writing. The District shall contract for any services required to directly remove and/or abate PCBs and other toxic wastes and hazardous materials, if required by the Project site(s), and shall not require the Contractor to subcontract for such services. The Work in the affected area shall not thereafter be resumed except by written agreement of the District and Contractor.

ARTICLE 20. SANITARY FACILITIES

Contractor shall provide sanitary temporary toilet buildings for the use of all workers. All toilets shall comply with local codes and ordinances. Toilets shall be kept supplied with toilet paper and shall have workable door fasteners. Toilets shall be serviced no less than once weekly and shall be present in a quantity of not less than 1 per 20 workers as required by CAL-OSHA regulation. The toilets shall be maintained in a sanitary condition at all times. Use of toilet facilities in The Work under construction shall not be permitted. Any other Sanitary Facilities required by CAL-OSHA shall be the responsibility of the Contractor.

ARTICLE 21. AIR POLLUTION CONTROL

Contractor shall comply with all air pollution control rules, regulations, ordinances and statutes. All containers of paint, thinner, curing compound, solvent or liquid asphalt shall be labeled to indicate that the contents fully comply with the applicable material requirements.

ARTICLE 22. COMPLIANCE WITH STATE STORM WATER PERMIT

- a. Contractor shall be required to comply with all conditions of the State Water Resources Control Board ("State Water Board") National Pollutant Discharge Elimination System General Permit for Waste Discharge Requirements for Discharges of Storm Water Runoff Associated with Construction Activity ("Permit") for all construction activity which results in the disturbance of in excess of one acre of total land area or which is part of a larger common area of development or sale. Owner shall be responsible for filing the Notice of Intent and for obtaining the Permit. Contractor shall be solely responsible for preparing and implementing a Storm Water Pollution Prevention Plan ("SWPPP") prior to initiating Work. In bidding on this Contract, it shall be Contractor's responsibility to evaluate the cost of procuring the Permit and preparing the SWPPP as well as complying with the SWPPP and any necessary revision to the SWPPP. Contractor shall comply with all requirements of the State Water Resources Control Board. Contractor shall include all costs of compliance with specified requirements in the Contract amount.
- b. Contractor shall be responsible for procuring, implementing and complying with the provisions of the Permit and the SWPPP, including the standard provisions, monitoring and reporting requirements as required by the Permit. Contractor shall provide copies of all reports and monitoring information to the District Representative.
- c. Contractor shall comply with the lawful requirements of any applicable municipality, the District, drainage district, and other local agencies regarding discharges of storm water to separate storm drain system or other watercourses under their jurisdiction, including applicable requirements in municipal storm water management programs.
- d. Storm, surface, nuisance, or other waters may be encountered at various times during construction of The Work. Therefore, the Contractor, by submitting a Bid, hereby acknowledges that it has investigated the risk arising from such waters, has prepared its Bid accordingly, and assumes any and all risks and liabilities arising therefrom.

e. Failure to comply with the Permit is in violation of federal and state law. Contractor hereby agrees to indemnify and hold harmless District, its officials, officers, agents, employees and authorized volunteers from and against any and all claims, demands, losses or liabilities of any kind or nature which District, its officials, officers, agents, employees and authorized volunteers may sustain or incur for noncompliance with the Permit arising out of or in connection with the Project, except for liability resulting from the sole established negligence, willful misconduct or active negligence of the District, its officials, officers, agents, employees or authorized volunteers. District may seek damages from Contractor for delay in completing the Contract in accordance with the Contract Documents, caused by Contractor's failure to comply with the Permit.

ARTICLE 23. CLEANING UP

- a. Contractor at all times shall keep premises free from debris such as waste, rubbish, and excess materials and equipment. Contractor shall not store debris under, in, or about the premises. Upon completion of Work, Contractor shall clean the interior and exterior of the building or improvement including fixtures, equipment, walls, floors, ceilings, roofs, window sills and ledges, horizontal projections, and any areas where debris has collected so surfaces are free from foreign material or discoloration. Contractor shall clean and polish all glass, plumbing fixtures, and finish hardware and similar finish surfaces and equipment and contractor shall also remove temporary fencing, barricades, planking and construction toilet and similar temporary facilities from site. Contractor shall also clean all buildings, asphalt and concrete areas to the degree necessary to remove oil, grease, fuel, or other stains caused by Contractor operations or equipment.
- b. Contractor shall fully clean up the site at the completion of The Work. If the Contractor fails to immediately clean up at the completion of The Work, the District may do so and the cost of such clean up shall be charged back to the Contractor.

ARTICLE 24. LAYOUT AND FIELD ENGINEERING

All field engineering required for laying out The Work and establishing grades for earthwork operations shall be furnished by the Contractor at its expense. Layout shall be done by a registered civil engineer Approved by the District Representative. Any required "as-built" drawings of the Work shall be prepared by the registered civil engineer.

ARTICLE 25. EXCESSIVE NOISE

- a. The Contractor shall use only such equipment on the work and in such state of repair so that the emission of sound therefrom is within the noise tolerance level of that equipment as established by CAL-OSHA.
- b. The Contractor shall comply with the most restrictive of the following: (1) local sound control and noise level rules, regulations and ordinances and (2) the requirements contained in these Contract Documents, including hours of operation requirements. No internal combustion engine shall be operated on the Project without a muffler of the type recommended by the manufacturer. Should any muffler or other control device sustain damage or be determined to be ineffective or defective, the Contractor shall promptly remove the equipment and shall not return said equipment to the job until the device is repaired or replaced. Said noise and vibration level requirements shall apply to all equipment on the job or related to the job, including but not limited to, trucks, transit mixers or transit equipment that may or may not be owned by the Contractor.

ARTICLE 26. TESTS AND INSPECTIONS

a. If the Contract Documents, the District Representative, or any instructions, laws, ordinances, or public authority require any part of The Work to be tested or Approved, Contractor shall provide the District Representative at least two (2) working days notice of its readiness for observation or

inspection. If inspection is by a public authority other than the District, Contractor shall promptly inform the District of the date fixed for such inspection. Required certificates of inspection (or similar) shall be secured by Contractor. Costs for District testing and District inspection shall be paid by the District. Costs of tests for Work found not to be in compliance shall be paid by the Contractor.

- b. If any Work is done or covered up without the required testing or approval, the Contractor shall uncover or deconstruct the Work, and the Work shall be redone after completion of the testing at the Contractor's cost in compliance with the Contract Documents.
- c. Where inspection and testing are to be conducted by an independent laboratory or agency, materials or samples of materials to be inspected or tested shall be selected by such laboratory or agency, or by the District, and not by Contractor. All tests or inspections of materials shall be made in accordance with the commonly recognized standards of national organizations.
- d. In advance of manufacture of materials to be supplied by Contractor which must be tested or inspected, Contractor shall notify the District so that the District may arrange for testing at the source of supply. Any materials which have not satisfactorily passed such testing and inspection shall not be incorporated into The Work.
- e. If the manufacture of materials to be inspected or tested will occur in a plant or location outside the geographic limits of District, the Contractor shall pay for any excessive or unusual costs associated with such testing or inspection, including but not limited to excessive travel time, standby time and required lodging.
- f. Reexamination of Work may be ordered by the District. If so ordered, Work must be uncovered or deconstructed by Contractor. If Work is found to be in accordance with the Contract Documents, the District shall pay the costs of reexamination and reconstruction. If such work is found not to be in accordance with the Contract Documents, Contractor shall pay all costs.

ARTICLE 27. PROTECTION OF WORK AND PROPERTY

- a. The Contractor shall be responsible for all damages to persons or property that occur as a result of The Work. Contractor shall be responsible for the proper care and protection of all materials delivered and Work performed until completion and final Acceptance by the District. All Work shall be solely at the Contractor's risk. Contractor shall adequately protect adjacent property from settlement or loss of lateral support as necessary. Contractor shall comply with all applicable safety laws and building codes to prevent accidents or injury to persons on, about, or adjacent to the Project site where Work is being performed. Contractor shall erect and properly maintain at all times, as required by field conditions and progress of work, all necessary safeguards, signs, barriers, lights, and watchmen for protection of workers and the public, and shall post danger signs warning against hazards created in the course of construction.
- b. In an emergency affecting safety of life or of work or of adjoining property, Contractor, without special instruction or authorization from the District Representative, is hereby permitted to act to prevent such threatened loss or injury; and Contractor shall so act, without appeal, if so authorized or instructed by the District Representative or the District. Any compensation claimed by Contractor on account of emergency work shall be determined by and agreed upon by the District and the Contractor.
- c. Contractor shall provide such heat, covering, and enclosures as are necessary to protect all Work, materials, equipment, appliances, and tools against damage by weather conditions.

- d. Contractor shall take adequate precautions to protect existing sidewalks, curbs, pavements, utilities, and other adjoining property and structures, and to avoid damage thereto, and Contractor shall repair any damage thereto caused by The Work operations. Contractor shall:
 - 1) Enclose working area with a substantial barricade, and arrange work to cause minimum amount of inconvenience and danger to the public.
 - 2) Provide substantial barricades around any shrubs or trees indicated to be preserved.
 - 3) Deliver materials to the Project site over a route designated by the District Representative.
 - 4) Provide any and all dust control required and follow the Applicable air quality regulations as appropriate. If the Contractor does not comply, the District shall have the immediate authority to provide dust control and deduct the cost from payments to the Contractor.
 - 5) Confine Contractor's apparatus, the storage of materials, and the operations of its workers to limits required by law, ordinances, permits, or directions of the District Representative. Contractor shall not unreasonably encumber the Project site with its materials.
 - Take care to prevent disturbing or covering any survey markers, monuments, or other devices marking property boundaries or corners. If such markers are disturbed by accident, they shall be replaced by an approved civil engineer or land surveyor, at no cost to the District.

ARTICLE 28. CONTRACTORS MEANS AND METHODS

Contractor is solely responsible for the means and methods utilized to Perform The Work. In no case shall the Contractor's means and methods deviate from commonly used industry standards.

ARTICLE 29. AUTHORIZED REPRESENTATIVES

The District shall designate representatives, who shall have the right to be present at the Project site at all times. The District may designate an inspector who shall have the right to observe all of the Contractor's Work. The inspector is not authorized to make changes in the Contract Documents. The inspector shall not be responsible for the Contractor's failure to carry out The Work in accordance with the Contract Documents. Contractor shall provide safe and proper facilities for such access.

ARTICLE 30. HOURS OF WORK

- a. Eight (8) hours of work shall constitute a legal day's work. The Contractor and each subcontractor shall forfeit, as penalty to the District, twenty-five dollars (\$25) for each worker employed in the execution of Work by the Contractor or any subcontractor for each day during which such worker is required or permitted to work more than eight (8) hours in any one day and forty (40) hours in any week in violation of the provisions of the Labor Code, and in particular, Section 1810 to Section 1815, except as provided in Labor Code Section 1815.
- b. Work shall be accomplished on a regularly scheduled eight (8) hour per day work shift basis, Monday through Friday, in compliance with local noise ordinances.
- c. Any person to operate, permit, use, or cause to operate any of the following at the Project site, Monday through Friday must be in compliance with local noise ordinances, with no Work allowed on District-observed holidays, unless pre-approved by the District Representative:

- 1) Powered Vehicles
- 2) Construction Equipment
- 3) Loading and Unloading Vehicles
- 4) Domestic Power Tool

ARTICLE 31. PAYROLL RECORDS

- a. Pursuant to Labor Code Section 1776, the Contractor and each subcontractor shall maintain weekly certified payroll records showing the name, address, social security number, work classification, straight time and overtime hours paid each day and week, and the actual per diem wages paid to each journeyman, apprentice, worker or other employee employed in connection with the work. Contractor shall certify under penalty of perjury that records maintained and submitted by Contractor are true and accurate. Contractor shall also require subcontractor(s) to certify weekly payroll records under penalty of perjury.
- b. The payroll records described herein shall be certified and submitted by the Contractor at a time designated by the District. The Contractor shall also provide the following:
 - 1) A certified copy of the employee's payroll records shall be made available for inspection or furnished to such employee or his or her authorized representative on request.
 - 2) A certified copy of all payroll records described herein shall be made available for inspection or furnished upon request of the Department of Industrial Relations ("DIR").
- c. The certified payroll records shall be on forms provided by the Division of Labor Standards Enforcement ("DLSE") of the DIR or shall contain the same information as the forms provided by the DLSE.
- d. Any copy of records made available for inspection and furnished upon request to the public shall be marked or obliterated in such a manner as to prevent disclosure of an individual's name, address, and social security number. The name and address of the Contractor or any subcontractor shall not be marked or obliterated.
- e. In the event of noncompliance with the requirements of this Section, the Contractor shall have ten (10) days in which to comply subsequent to receipt of written notice specifying any item or actions necessary to ensure compliance with this section. Should noncompliance still be evident after such ten (10) day period, the Contractor shall, as a penalty to the District, forfeit Twenty-five Dollars (\$25.00) for each day, or portion thereof, for each worker until strict compliance is effectuated. Upon the request of the DIR, such penalties shall be withheld from contract payments.

ARTICLE 32. PREVAILING RATES OF WAGES

a. The Contractor is aware of the requirements of Labor Code Sections 1720 et seq. and 1770 et seq., as well as California Code of Regulations, Title 8, Section 16000 et seq. ("Prevailing Wage Laws"), which require the payment of prevailing wage rates and the performance of other requirements on certain "public works" and "maintenance" projects. Since this Project involves an applicable "public works" or "maintenance" project, as defined by the Prevailing Wage Laws, and since the total compensation is \$1,000 or more, Contractor agrees to fully comply with such Prevailing Wage Laws. The Contractor shall obtain a copy of the prevailing rates of per diem wages at the commencement of this Agreement from the website of the Division of Labor Statistics and Research of the Department of Industrial Relations located at www.dir.ca.gov/dlsr/.

Contractor shall make copies of the prevailing rates of per diem wages for each craft, classification or type of worker needed to perform work on the Project available to interested parties upon request, and shall post copies at the Contractor's principal place of business and at the Project site. Contractor shall defend, indemnify and hold the District, its elected officials, officers, employees and agents free and harmless from any claims, liabilities, costs, penalties or interest arising out of any failure or allege failure to comply with the Prevailing Wage Laws.

- b. The Contractor and each subcontractor shall forfeit as a penalty to the District not more than fifty dollars (\$50) for each calendar day, or portion thereof, for each worker paid less than the stipulated prevailing wage rate for any work done by him, or by any subcontract under him, in violation of the provisions of the Labor Code. The difference between such stipulated prevailing wage rate and the amount paid to each worker for each calendar day or portion thereof for which each worker was paid less than the stipulated prevailing wage rate shall be paid to each worker by the Contractor.
- c. Contractor shall post, at appropriate conspicuous points on the Project site, a schedule showing all determined general prevailing wage rates and all authorized deductions, if any, from unpaid wages actually earned.

ARTICLE 33. EMPLOYMENT OF APPRENTICES

The Contractor's attention is directed to the provisions of Sections 1777.5, 1777.6, and 1777.7 of the Labor Code concerning employment of apprentices by the Contractor or any subcontractor. The Contractor shall obtain a certificate of apprenticeship before employing any apprentice pursuant to Section 1777.5, 1777.6, and 1777.7 of the Labor Code. Information relative to apprenticeship standards, wage schedules, and other requirements may be obtained from the Director of Industrial Relations, the Administrator of Apprenticeships, San Francisco, California, or from the Division of Apprenticeship Standards and its branch offices.

ARTICLE 34. NONDISCRIMINATION/EQUAL EMPLOYMENT OPPORTUNITY

Pursuant to Labor Code Section 1735 and other applicable provisions of law, the Contractor and its subcontractors shall not discriminate against any employee or applicant for employment because of race, color, religion, sex, national origin, age, political affiliation, marital status, or handicap on this Project. The Contractor will take affirmative action to insure that employees are treated during employment or training without regard to their race, color, religion, sex, national origin, age, political affiliation, marital status, or handicap.

ARTICLE 35. LABOR/EMPLOYMENT SAFETY

The Contractor shall maintain emergency first aid treatment for his employees which complies with the Federal Occupational Safety and Health Act of 1970 (29 U.S.C. § 651 et seq.), and California Code of Regulations, Title 8, Industrial Relations Division 1, Department of Industrial Relations, Chapter 4.

ARTICLE 36. WORKERS' COMPENSATION INSURANCE

The Contractor shall Provide, during the life of this Contract, workers' compensation insurance for all of the employees engaged in Work under this Contract, on or at the Project site, and, in case any of sublet Work, the Contractor shall require the subcontractor similarly to provide workers' compensation insurance for all the latter's employees as prescribed by State law. Any class of employee or employees not covered by a subcontractor's insurance shall be covered by the Contractor's insurance. In case any class of employees engaged in work under this Contract, on or at the Project site, is not protected under the Workers' Compensation Statutes, the Contractor shall provide or shall cause a subcontractor to provide, adequate insurance coverage for the protection of such employees not otherwise protected. The Contractor is required to secure payment of compensation to his employees in accordance with the

provisions of Section 3700 of the Labor Code. The Contractor shall file with the District certificates of his insurance protecting workers. Company or companies providing insurance coverage shall be acceptable to the District, if in the form and coverage as set forth in the Contract Documents.

ARTICLE 37. EMPLOYER'S LIABILITY INSURANCE

Contractor shall provide during the life of this Contract, Employer's Liability Insurance, including Occupational Disease, in the amount of, at least, one million dollars (\$1,000,000.00) per person per accident. Contractor shall provide District with a certificate of Employer's Liability Insurance. Such insurance shall comply with the provisions of the Contract Documents. The policy shall be endorsed, if applicable, to provide a Borrowed Servant/Alternate Employer Endorsement and contain a Waiver of Subrogation in favor of the District.

ARTICLE 38. COMMERCIAL GENERAL LIABILITY INSURANCE

- a. Contractor shall procure and maintain during the life of this Contract and for such other period as may be required herein, at its sole expense, Commercial General Liability insurance coverage, including but not limited to, premises liability, contractual liability, products/completed operations if applicable, personal and advertising injury which may arise from or out of Contractor's operations, use, and management of the Project site, or the performance of its obligations hereunder. Policy limits shall not be less than \$1,000,000 per occurrence for bodily injury, personal injury and property damage. If Commercial General Liability Insurance or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to this project/location or the general aggregate limit shall be twice the required occurrence limit.
- b. Such policy shall comply with all the requirements of this Article. The limits set forth herein shall apply separately to each insured against whom claims are made or suits are brought, except with respect to the limits of liability. Further the limits set forth herein shall not be construed to relieve the Contractor from liability in excess of such coverage, nor shall it limit Contractor's indemnification obligations to the District, and shall not preclude the District from taking such other actions available to the District under other provisions of the Contract Documents or law.
- c. Contractor shall make certain that any and all subcontractors hired by Contractor are insured in accordance with this Contract. If any subcontractor's coverage does not comply with the foregoing provisions, Contractor shall indemnify and hold the District harmless from any damage, loss, cost, or expense, including attorneys' fees, incurred by the District as a result thereof.
- d. All general liability policies provided pursuant to the provisions of this Article shall comply with the provisions of the Contract Documents.
- e. All general liability policies shall be written to apply to all bodily injury, including death, property damage, personal injury, owned and non-owned equipment, blanket contractual liability, completed operations liability, explosion, collapse, under-ground excavation, removal of lateral support, and other covered loss, however occasioned, occurring during the policy term, and shall specifically insure the performance by Contractor of that part of the indemnification contained in these General Conditions, relating to liability for injury to or death of persons and damage to property. If the coverage contains one or more aggregate limits, a minimum of 50% of any such aggregate limit must remain available at all times; if over 50% of any aggregate limit has been paid or reserved, the District may require additional coverage to be purchased by Contractor to restore the required limits. Contractor may combine primary, umbrella, and as broad as possible excess liability coverage to achieve the total limits indicated above. Any umbrella or excess liability policy shall include the additional insured endorsement described in the Contract Documents.

ARTICLE 39. AUTOMOBILE LIABILITY INSURANCE

Contractor shall take out and maintain at all times during the term of this Contract Automobile Liability Insurance in the amount of, at least, one million dollars (\$1,000,000). Such insurance shall provide coverage for bodily injury and property damage including coverage for non-owned and hired vehicles, in a form and with insurance companies acceptable to the District. Such insurance shall comply with the provisions of Article 30 below.

ARTICLE 40. BUILDER'S RISK ["ALL RISK"]

- a. It is the Contractor's responsibility to maintain or cause to be maintained Builder's Risk ["All Risk"] extended coverage insurance on all work, material, equipment, appliances, tools, and structures which are a part of the Contract and subject to loss or damage by fire, and vandalism and malicious mischief, in an amount to cover 100% of the replacement cost. The District accepts no responsibility until the Contract is formally accepted by the Governing Board for the work. The Contractor is required to file with the District a certificate evidencing fire insurance coverage.
- b. Provide insurance coverage on completed value form, all-risk or special causes of loss coverage.
 - 1) Insurance policies shall be so conditioned as to cover the performance of any extra work performed under the Contract.
 - 2) Coverage shall include all materials stored on site and in transit.
 - 3) Coverage shall include Contractor's tools and equipment.
 - 4) Insurance shall include boiler, machinery and material hoist coverage.
- c. Such insurance shall comply with the provisions of the Contract Documents.

ARTICLE 41. FORM AND PROOF OF CARRIAGE OF INSURANCE

- a. Any insurance carrier providing insurance coverage required by the Contract Documents shall be admitted to and authorized to do business in the State of California unless waived, in writing, by the District Risk Manager. Carrier(s) shall have an A.M. Best rating of not less than an A:VIII. Insurance deductibles or self-insured retentions must be declared by the Contractor, and such deductibles and retentions shall have the prior written consent from the District. At the election of the District the Contractor shall either 1) reduce or eliminate such deductibles or self-insured retentions, or 2) procure a bond which guarantees payment of losses and related investigations, claims administration, and defense costs and expenses.
- b. Contractor shall cause its insurance carrier(s) to furnish the District with either 1) a properly executed original Certificates(s) of Insurance and certified original copies of Endorsements effecting coverage as required herein, or 2) if requested to do so in writing by the District Risk Manager, provide original Certified copies of policies including all Endorsements and all attachments thereto, showing such insurance is in full force and effect. The District, its Directors' and officers, employees, agents or representatives are named as Additional Insured's and Provide a Waiver of Subrogation in favor of those parties. Further, said Certificates(s) and policies of insurance shall contain the covenant of the insurance carrier(s) that shall provide no less than thirty (30) days written notice be given to the District prior to any material modification or cancellation of such insurance. In the event of a material modification or cancellation of coverage, the District may terminate or Stop Work pursuant to the Contract Documents, unless the District receives, prior to such effective date, another properly executed original Certificate of Insurance and original copies of endorsements or certified original policies, including all

endorsements and attachments thereto evidencing coverages set forth herein and the insurance required herein is in full force and effect. Contractor shall not take possession, or use the Project site, or commence operations under this Agreement until the District has been furnished original Certificate(s) of Insurance and certified original copies of Endorsements or policies of insurance including all Endorsements and any and all other attachments as required in this Section. The original Endorsements for each policy and the Certificate of Insurance shall be signed by an individual authorized by the insurance carrier to do so on its behalf.

- c. It is understood and agreed to by the parties hereto and the insurance company(s), that the Certificate(s) of Insurance and policies shall so covenant and shall be construed as primary, and the District's insurance and/or deductibles and/or self-insured retentions or self-insured programs shall not be construed as contributory.
- d. The District reserves the right to adjust the monetary limits of insurance coverage's during the term of this Contract including any extension thereof-if in the District's reasonable judgment, the amount or type of insurance carried by the Contractor becomes inadequate.
- e. Contractor shall pass down the insurance obligations contained herein to all tiers of subcontractors working under this Contract.

ARTICLE 42. TIME FOR COMPLETION AND LIQUIDATED DAMAGES

- Time for Completion/Liquidated Damages. Work shall be commenced within ten (10) days of a. the date stated in the District's Notice to Proceed and shall be completed by Contractor in the time specified in the Contract Documents. The District is under no obligation to consider early completion of the Project; and the Contract completion date shall not be amended by the District's receipt or acceptance of the Contractor's proposed earlier completion date. Furthermore, Contractor shall not, under any circumstances, receive additional compensation from the District (including but not limited to indirect, general, administrative or other forms of overhead costs) for the period between the time of earlier completion proposed by the Contractor and the Contract completion date. If The Work is not completed as stated in the Contract Documents, it is understood that the District will suffer damage. In accordance with Government Code section 53069.85, being impractical and infeasible to determine the amount of actual damage, it is agreed that Contractor shall pay to the District as fixed and liquidated damages, and not as a penalty, the sum stipulated in the Contract for each day of delay until The Work is fully completed. Contractor and its surety shall be liable for any liquidated damages. Any money due or to become due the Contractor may be retained to cover liquidated damages.
- b. **Inclement Weather.** The District is aware this project is being constructed during the rainy season. The Contractor shall abide by the District Representative's determination to what constitutes inclement weather. No time extensions are to be granted for inclement weather. The District has allowed ample time in the schedule to complete including seven (7) days of inclement weather. The Contractor shall be prepared with all materials, including roofing, roof mounted utility replacement and sheet metal work to complete the project during the allotted time frame, including inclement weather. The Contractor shall protect its work and the existing facility, including all interior appurtenances, appliances, finishes, structures and the like.
- c. **Extension of Time.** Contractor shall not be charged liquidated damages because of any delays in completion of the work due to unforeseeable causes beyond the control and without the fault or negligence of Contractor (or its subcontractors or suppliers). Contractor shall within five (5) Days of identifying any such delay notify the District in writing of causes of delay. The District shall ascertain the facts and extent of delay and grant extension of time for completing The Work when, in its judgment, the facts justify such an extension. Time extensions to the Project shall be requested by the Contractor as they occur and without delay. No delay claims shall be permitted

unless the event or occurrence delays the completion of the Project beyond the Contract completion date.

d. No Damages for Reasonable Delay. The District's liability to Contractor for delays for which the District is responsible shall be limited to only an extension of time unless such delays were unreasonable under the circumstances. In no case shall the District be liable for any costs which are borne by the Contractor in the regular course of business, including, but not limited to, home office overhead and other ongoing costs. Damages caused by unreasonable District delay, including delays caused by items that are the responsibility of the District pursuant to Government Code section 4215, shall be based on actual costs only, no proportions or formulas shall be used to calculate any delay damages.

ARTICLE 43. COST BREAKDOWN AND PERIODIC ESTIMATES

Contractor shall furnish on forms Approved by the District:

- a. Within ten (10) Days of award of the Contract a detailed estimate giving a complete breakdown of the Contract price;
- b. A monthly itemized estimate of Work done for the purpose of making progress payments. In order for the District to consider and evaluate each progress payment application, the Contractor shall submit a detailed measurement of Work performed and a progress estimate of the value thereof before the tenth (10th) Day of the following month.
- c. Contractor shall submit, with each of its payment requests, an adjusted list of actual quantities, verified by the District Representative, for unit price items listed, if any, in the Bid Form.
- d. Following the District's Acceptance of the Work, the Contractor shall submit to the District a written statement of the final quantities of unit price items for inclusion in the final payment request.
- e. The District shall have the right to adjust any estimate of quantity and to subsequently correct any error made in any estimate for payment.

Contractor shall certify under penalty of perjury, that all cost breakdowns and periodic estimates accurately reflect the Work on the Project.

ARTICLE 44. MOBILIZATION

- a. When a bid item is included in the Bid Form for mobilization, the costs of Work in advance of construction operations and not directly attributable to any specific bid item will be included in the progress estimate ("Initial Mobilization"). When no bid item is provided for "Initial Mobilization," payment for such costs will be deemed to be included in the other items of The Work.
- b. Payment for Initial Mobilization based on the lump sum provided in the Bid Form, which shall constitute full compensation for all such Work. No payment for Initial Mobilization will be made until all of the listed items have been completed and substantiated to the satisfaction of the District Representative. The scope of the Work included under Initial Mobilization shall include, but shall not be limited to, the following principal items:
 - 1. Obtaining and paying for all bonds, insurance, and permits.
 - 2. Moving on to the Project site of all Contractors' plant and equipment required for first month's operations.

- 3. Installing temporary construction power, wiring, and lighting facilities.
- 4. Establishing fire protection system.
- 5. Developing and installing a construction water supply.
- 6. Providing and maintaining the field office trailers for the Contractor and the District Representative, complete, with all specified furnishings and utility services including telephones, telephone appurtenances, computer and printer, and copying machine.
- 7. Providing on-site communication facilities for the Owner and the District Representative, including telephones, radio pagers, and fax machines.
- 8. Providing on-site sanitary facilities and potable water facilities as specified per Cal-OSHA and these Contract Documents.
- 9. Furnishing, installing, and maintaining all storage buildings or sheds required for temporary storage of products, equipment, or materials that have not yet been installed in the Work. All such storage shall meet manufacturer's specified storage requirements, and the specific provisions of the specifications, including temperature and humidity control, if recommended by the manufacturer, and for all security.
- 10. Arranging for and erection of Contractor's work and storage yard.
- 11. Posting all OSHA required notices and establishment of safety programs per Cal-OSHA.
- 12. Full-time presence of Contractor's superintendent at the job site as required herein.
- 13. Submittal of Construction Schedule as required by the Contract Documents.

ARTICLE 45. PAYMENTS

- a. The District shall make monthly progress payments following receipt of undisputed and properly submitted payment requests. Contractor shall be paid a sum equal to ninety-five percent (95%) of the value of Work performed up to the last day of the previous month, less the aggregate of previous payments.
- b. The Contractor shall, after the full completion of The Work, submit a final payment application. All prior progress estimates shall be subject to correction in the final estimate and payment.
- c. Unless otherwise required by law, the final payment of five percent (5%) of the value of the Work, if unencumbered, shall be paid no sooner than thirty (30) days after the date of recordation of the Notice of Completion.
- d. Acceptance by Contractor of the final payment shall constitute a waiver of all claims against the District arising from this Contract.
- e. Payments to the Contractor shall not be construed to be an acceptance of any defective work or improper materials, or to relieve the Contractor of its obligations under the Contract Documents.
- f. The Contractor shall submit with each payment request the Contractor's conditional waiver of lien for the entire amount covered by such payment request, as well as a valid unconditional waiver of lien from the Contractor and all subcontractors and materialmen for all work and materials included in any prior invoices. Waivers of lien shall be in the forms prescribed by California Civil Code Section 3262. Prior to final payment by the District, the Contractor shall submit a final

waiver of lien for the Contractor's work, together with releases of lien from any subcontractor or materialmen.

g. If state funds are used for this project, prior to, and as a condition precedent for final payment, Contractor shall provide the Purchasing Department Bid Administrator with written documentation identifying the amount paid to Disabled Veteran Business Enterprises (DVBE), and shall submit the certification letter issued by the Office of Small Business Certification and Resources verifying the DVBE status of the subject subcontractors. This documentation is required regardless of whether DVBE subcontractors were utilized in the performance of the Contract.

ARTICLE 46. PAYMENTS WITHHELD AND BACK CHARGES

In addition to amounts which the District may retain under other provisions of the Contract Documents the District may withhold payments due to Contractor as may be necessary to cover:

- a. Stop Notice Claims.
- Defective work not remedied.
- c. Failure of Contractor to make proper payments to its subcontractors or suppliers.
- d. Completion of the Contract if there exists a reasonable doubt that the work can be completed for balance then unpaid.
- e. Damage to another contractor or third party.
- f. Amounts which may be due the District for claims against Contractor.
- g. Failure of Contractor to keep the record ("as-built") drawings up to date.
- h. Failure to provide updates on the construction schedule.
- i. Site clean-up.
- j. Failure of the Contractor to comply with requirements of the Contract Documents.
- k. Liquidated damages.
- I. Legally permitted penalties.

Upon completion of the Contract, the District will reduce the final Contract amount to reflect costs charged to the Contractor, back charges or payments withheld pursuant to the Contract Documents.

ARTICLE 47. CHANGES AND EXTRA WORK

- a. **Changes in Work**. District, without invalidating contract, and as provided by law, may order extra work or make changes by altering, adding to, or deducting from work, the contract sum being adjusted accordingly. All such work shall be subject to prevailing wage rates and shall be executed under the conditions of the original contract except that any claim for extension of time caused thereby shall be adjusted at the time of ordering such change.
- b. In giving instructions, Contractor agrees that architect shall have authority to make minor changes in work, not involving change in cost, and not inconsistent with the purposes or approvals of the project. Otherwise, except in an emergency endangering life or property, no extra work or

change shall be made unless pursuant to a written order from District, and no claim for an addition to the contract sum shall be valid unless so ordered.

- c. **Unforeseen Conditions**. Contractor shall provide District with notice of unforeseen conditions immediately upon discovery of such conditions.
- d. Value of any such extra work, change, or deduction shall be determined at the discretion of District in one or more of the following ways:
 - 1. By acceptable lump sum proposal from Contractor with itemization as required by District.
 - 2. By unit prices contained in Contractor's original bid and incorporated in contract documents or fixed by subsequent agreement between District and Contractor.

3.	By the cost of material and labor and a percentage for over form shall be followed as applicable for additions and deduc	
(a)	Material (attach itemized quantity and unit cost plus sales tax)	
(b)	Labor (attach itemized hours and base rates from identified prevailing wage schedules)	
(c)	General Liability and Builder's Risk Insurance, Workers' Compensation Insurance, Social Security, Pension and Unemployment Taxes at actual and verified cost. (Do not include this am	ount If OCIP is in place.)
(d)	Subtotal	
(e)	Subcontractor's overhead and profit not to exceed 10% of Item (d)	
(f)	Subtotal	
(g)	General Contractor's Overhead and Profit, including extended home office overhead, not to exceed 10 % of Item (d)	
(h)	Subtotal	
(i)	Bond Premium, not to exceed 1% of Item (h)	
(j)	Total	

e. Regardless of whether the cost of the change order is determined pursuant to 1, 2, or 3, above, in addition to the cost of the material and labor for deleted items, Contractor shall credit back an appropriate and reasonable overhead mark-up and the bonding mark up for deleted items. In addition, in no circumstance shall contractor be entitled to subcontractor's overhead costs or mark-up where work is performed by Contractor's own forces.

- f. Should Contractor claim that any instruction, request, drawing, specification, action, condition, omission, default, or other situation (i) obligates the District to pay additional compensation to the Contractor: or (ii) obligates the District to grant an extension of time for the completion of the contract; or (iii) constitutes a waiver of any provision in the contract, CONTRACTOR SHALL NOTIFY THE DISTRICT. IN WRITING, OF SUCH CLAIM AS SOON AS POSSIBLE, BUT IN NO EVENT WITHIN MORE THAN FIVE (5) WORKING DAYS FROM THE DATE CONTRACTOR HAS ACTUAL OR CONSTRUCTIVE NOTICE OF THE CLAIM. CONTRACTOR SHALL ALSO PROVIDE DISTRICT WITH SUFFICIENT WRITTEN DOCUMENTATION SUPPORTING THE FACTUAL BASIS OF THE CLAIM. Contractor shall be required to certify under penalty of perjury the validity and accuracy of any claims submitted. The Contractor's failure to notify the District within such five (5) working day period shall be deemed a waiver and relinquishment of the claim against the District. If such notice be given within the specified time, the procedure for its consideration shall be as stated above in this article. In the event of a dispute as to any work to be performed, the District has the right to direct the Contractor to continue to proceed with work as directed, and the Contractor is obligated to continue performance of work and advise District of its concerns in writing in accordance with the provisions of this subsection f. The procedure for consideration shall be as stated above in this article.
- g. In the event a mutual agreement cannot be reached on the cost of a change order, Contractor and District agree that an industry estimating guide, such as an estimating guide published by Means, shall be used to determine the cost of a disputed change order item.
- h. All costs associated with the change are to be included in the change order proposal to the District. Costs may be in terms of time, money or both.

ARTICLE 48. OCCUPANCY

The District reserves the right to occupy or utilize any portion of the facility and to work at any time before completion, and such occupancy or use shall not constitute Acceptance of any part of Work covered by this Contract. This use shall not relieve the Contractor of its responsibilities under the Contract.

ARTICLE 49. INDEMNIFICATION

Contractor shall defend (with counsel of District's choosing), indemnify and hold the District, its officials, officers, agents, employees, and representatives free and harmless from any and all claims, demands, causes of action, costs, expenses, liabilities, losses, damages or injuries, in law or equity, regardless of whether the allegations are false, fraudulent, or groundless, to property or persons, including wrongful death, to the extent arising out of or incident to any acts, omissions or willful misconduct of Contractor, its officials, officers, employees, agents, consultants and contractors arising out of or in connection with the performance of the Work or this Contract, including claims made by subcontractors for nonpayment, including without limitation the payment of all consequential damages and attorney's fees and other related costs and expenses. Contractor shall defend, at Contractor's own cost, expense and risk, with counsel of District's choosing, any and all such aforesaid suits, actions or other legal proceedings of every kind that may be brought or instituted against District, its officials, officers, agents, employees and representatives. To the extent of its liability, Contractor shall pay and satisfy any judgment, award or decree that may be rendered against District, its officials, officers, employees, agents, employees and representatives, in any such suit, action or other legal proceeding. Contractor shall reimburse District, its officials, officers, agents, employees and representatives for any and all legal expenses and costs incurred by each of them in connection therewith or in enforcing the indemnity herein provided. The only limitations on this provision shall be those imposed by Civil Code Section 2782.

ARTICLE 50. RECORD ("AS BUILT") DRAWINGS

- a. Contractor shall prepare and maintain a complete set of record drawings (herein referred to as "as-builts") and shall require each trade to prepare its own as-builts. The as-builts must show the entire site for each major trade, including but not limited to water, sewer, electrical, data, telephone, cable, fire alarm, gas and plumbing. Contractor shall mark the as-builts to show the actual installation where the installation varies from the Work as originally shown. Contractor shall mark whichever drawings are most capable of showing conditions fully and where shop drawings are used, Contractor must record a cross-reference at the corresponding location on the contract drawings. Contractor shall give particular attention to concealed elements that would be difficult to measure and record at a later date. Contractor shall use colors to distinguish variations in separate categories of The Work.
- b. Contractor shall note related change order numbers where applicable. Contractor shall organize as-builts into manageable sets, bound with durable paper cover sheets and shall print suitable title, dates and other identification on the cover of each set. Contractor to also provide an electronic version of the as-builts. The suitability of the as-builts will be determined by the District Representative.

ARTICLE 51. RESOLUTION OF CONSTRUCTION CLAIMS

- a. In accordance with Public Contract Code Sections 20104 *et seq.* and other applicable law, public works claims of \$375,000 or less which arise between the Contractor and the District shall be resolved under the following the statutory procedure unless the District has elected to resolve the dispute pursuant to Public Contract Code Section 10240 *et seq.*
- b. **All Claims:** All claims shall be submitted in writing and accompanied by substantiating documentation. Claims must be filed on or before the date of final payment unless other notice requirements are provided in the contract. "Claim" means a separate demand by the claimant for (1) a time extension, (2) payment of money or damages arising from work done by or on behalf of the claimant and payment of which is not otherwise expressly provided for or the claimant is not otherwise entitled, or (3) an amount the payment of which is disputed by the District.
- c. Claims Under \$50,000. The District shall respond in writing to the claim within 45 days of receipt of the claim, or, the District may request, in writing, within 30 days of receipt of the claim, any additional documentation supporting the claim or relating to defenses or claims the District may have. If additional information is needed thereafter, it shall be provided upon mutual agreement of the District and the claimant. The District's written response shall be submitted 15 days after receiving the additional documentation, or within the same period of time taken by the claimant to produce the additional information, whichever is greater.
- d. Claims over \$50,000 but less than or equal to \$375,000. The District shall respond in writing within 60 days of receipt, or, may request in writing within 30 days of receipt of the claim, any additional documents supporting the claim or relating to defenses or claims the District may have against the claimant. If additional information is needed thereafter, it shall be provided pursuant to mutual agreement between the District and the claimant. The District's response shall be submitted within 30 days after receipt of the further documents, or within the same period of time taken by the claimant to produce the additional information or documents, whichever is greater. The Contractor shall make these records and documents available at all reasonable times, without any direct charge.
- e. The Contractor will submit the claim justification in the following format:
 - 1) Summary of claim merit and price, and Contract clause pursuant to which the claim is made.

- 2) List of documents relating to claim
 - (a) Specifications
 - (b) Drawings
 - (c) Clarifications (Requests for Information)
 - (d) Schedules
 - (e) Other
- 3) Chronology of events and correspondence
- 4) Analysis of claim merit
- 5) Analysis of claim cost
- 6) Analysis of time impact analysis in CPM format
- 7) Cover letter and certification of validity of the claim
- f. If the claimant disputes the District's response, or if the District fails to respond within the statutory time period(s), the claimant may so notify the District within 15 days of the receipt of the response or the failure to respond, and demand an informal conference to meet and confer for settlement. Upon such demand, the District shall schedule a meet and confer conference within 30 Days.
- g. If following the meet and confer conference, the claim or any portion thereof remains in dispute, the claimant may file a claim pursuant to Government Code 900 et seq. and Government Code 910 et seq. For purposes of those provisions, the time within which a claim must be filed shall be tolled from the time the claimant submits the written claim until the time the claim is denied, including any time utilized for the meet and confer conference.
- h. Submission of a claim, properly certified, with all required supporting documentation, and written rejection or denial of all or part of the claim by District, is a condition precedent to any action, proceeding, litigation, suit, general conditions claim, or demand for arbitration by Contractor.

ARTICLE 52. DISTRICT'S RIGHT TO TERMINATE CONTRACT

a. **Termination for Cause**: The District may, without prejudice to any other right or remedy, serve written notice upon Contractor of its intention to terminate this Contract if the Contractor: (i) refuses or fails to prosecute The Work or any part thereof with such diligence as will ensure its completion within the time required; (ii) fails to complete The Work within the required time; (iii) should file a bankruptcy petition or be adjudged a bankrupt; (iv) should make a general assignment for the benefit of its creditors; (v) should have a receiver appointed; (vi) should persistently or repeatedly refuse or fail to supply enough properly skilled workers or proper materials to complete the work; (vii) should fail to make prompt payment to subcontractors or for material or labor; (viii) persistently disregard laws, ordinances, other requirements or instructions of the District; or (ix) should violate any of the provisions of the Contract Documents.

The notice of intent to terminate shall contain the reasons for such intention to terminate. Unless within ten (10) Days after the service of such notice, such condition shall cease or satisfactory arrangements (acceptable to the District) for the required correction are made, this Contract shall be terminated. In such case, Contractor shall not be entitled to receive any further payment until

the Project has been finished. The District may take over and complete The Work by any method it may deem appropriate. Contractor and its surety shall be liable to the District for any excess costs or other damages incurred by the District to complete the Project. If the District takes over The Work, the District may, without liability for so doing, take possession of and utilize in completing The Work such materials, appliances, plant, and other property belonging to the Contractor as may be on the Project site.

b. **Termination For Convenience:** The District may terminate performance of The Work in whole or, in part, if the District determines that a termination is in the District's interest.

The Contractor shall terminate all or any part of The Work upon delivery to the Contractor of a Notice of Termination specifying that the termination is for the convenience of the District, the extent of termination, and the effective date of such termination.

After receipt of Notice of Termination, and except as directed by the District, the Contractor shall, regardless of any delay in determining or adjusting any amounts due under this Termination for Convenience clause, immediately proceed with the following obligations:

- 1) Stop Work as specified in the Notice.
- 2) Complete any Work specified in the Notice of Termination in a least cost/shortest time manner while still maintaining the quality called for under the Contract Documents.
- 3) Leave the property upon which the Contractor was working and upon which the facility (or facilities) forming the basis of the Contract Documents is situated in a safe and sanitary manner such that it does not pose any threat to the public health or safety.
- 4) Terminate all subcontracts to the extent that they relate to the portions of The Work terminated.
- 5) Place no further subcontracts or orders, except as necessary to complete the remaining portion of The Work.
- Submit to the District, within ten (10) Days from the effective date of the Notice of Termination, all of the documentation called for by the Contract Documents to substantiate all costs incurred by the Contractor for labor, materials and equipment through the Effective Date of the Notice of Termination. Any documentation substantiating costs incurred by the Contractor solely as a result of the District's exercise of its right to terminate this Contract pursuant to this clause, which costs the Contractor is authorized under the Contract Documents to incur, shall: (i) be submitted to and received by the District no later than thirty (30) Days after the Effective Date of the Notice of Termination; (ii) describe the costs incurred with particularity; and (iii) be conspicuously identified as "Termination Costs Occasioned by the District's Termination for Convenience."
- 7) These provisions are in addition to and not in limitation of any other rights or remedies available to the District.
- c. Notwithstanding any other provision of this Article, when immediate action is necessary to protect life and safety or to reduce significant exposure or liability, the District may immediately order Contractor to cease Work on the Project until such safety or liability issues are addressed to the satisfaction of the District or the Contract is terminated.

ARTICLE 53. WARRANTY AND GUARANTEE

- a. Contractor warrants that all materials and equipment furnished under this Contract shall be new unless otherwise specified in the Contract Documents; and that all Work conforms to the Contract Document requirements and is free of any defect whether performed by the Contractor or any subcontractor or supplier.
- b. Unless otherwise stated, all warranty periods shall begin upon the filing of the Notice of Completion. Unless otherwise stated, the warranty period shall be for one year.
- c. The Contractor shall remedy at its expense any damage to District-owned or controlled real or personal property.
- d. Contractor shall furnish the District with all warranty and guarantee documents prior to final Acceptance of the Project by the District.
- e. The District shall notify the Contractor, in writing, within a reasonable time after the discovery of any failure, defect, or damage. The Contractor shall within ten (10) Days after being notified commence and perform with due diligence all necessary Work. If the Contractor fails to promptly remedy any defect, or damage; the county shall have the right to replace, repair, or otherwise remedy the defect, or damage at the Contractor's expense.
- f. In the event of any emergency constituting an immediate hazard to health, safety, property, or licensees, when caused by Work of the Contractor not in accordance with the Contract requirements, the District may undertake at Contractor's expense, and without prior notice, all Work necessary to correct such condition.
- g. With respect to all warranties, express or implied, from subcontractors, manufacturers, or suppliers for Work performed and Materials furnished under this Contract, the Contractor shall:
 - 1) Obtain for District all warranties that would be given in normal commercial practice;
 - 2) Require all warranties to be executed, in writing, for the benefit of the District; and
 - 3) Enforce all warranties for the benefit of the District, unless otherwise directed in writing by the District.

This Article shall not limit the District's rights under this Contract or with respect to latent defects, gross mistakes, or fraud. The District specifically reserves all rights related to defective work, including but not limited to the defect claims pursuant to California Code of Civil Procedure Section 337.15.

ARTICLE 54. DOCUMENT RETENTION & EXAMINATION

- a. In accordance with Government Code Section 8546.7, records of both the District and the Contractor shall be subject to examination and audit by the State Auditor General for a period of three (3) years after final payment.
- b. Contractor shall make available to the District any of the Contractor's other documents related to the Project immediately upon request of the District.
- c. In addition to the State Auditor rights above, the District shall have the right to examine and audit all books, estimates, records, contracts, documents, bid documents, subcontracts, and other data of the Contractor (including computations and projections) related to negotiating, pricing, or performing the modification in order to evaluate the accuracy and completeness of the cost or pricing data at no additional cost to the District, for a period of four (4) years after final payment.

ARTICLE 55. SOILS INVESTIGATIONS

When a soils investigation report for the Project site is available, such report shall not be a part of the Contract Documents. Any information obtained from such report as to subsurface soil condition, or to elevations of existing grades or elevations of underlying rock, is approximate only and is not guaranteed. Contractor acknowledges that any soils investigation report (including any borings) was prepared for purposes of <u>design only</u> and Contractor is required to examine the site before submitting its bid and must make whatever tests it deems appropriate to determine the underground condition of the soil.

ARTICLE 56. ASBESTOS FREE MATERIALS AND CERTIFICATION

Contractor shall, for all contracts submit an "Asbestos-Free Materials Certification." Contractor, further, is aware of the following:

- a. Should asbestos containing materials be installed by the Contractor in violation of this certification, or if removal of asbestos containing materials is part of the Project, decontaminations and removals will be performed in accordance with the requirements of all applicable laws and will meet the following criteria:
 - Decontamination and removal of work found to contain asbestos or work installed with asbestos containing equipment shall be done only under the supervision of a qualified asbestos consultant, knowledgeable in the field of asbestos abatement and accredited by the Environmental Protection Agency (EPA). All work shall be done in accordance with work plan and specifications provided by the District's Asbestos Consultant.
 - 2. The asbestos removal contractor shall be an EPA accredited contractor qualified in the removal of asbestos.
 - 3. The asbestos consultant shall be chosen and approved by the District.
 - 4. The work will not be accepted until asbestos contamination is reduced to levels deemed acceptable by the asbestos consultant.
- b. If removal of asbestos containing materials is part of the Project, the cost of all asbestos removal, including, but not necessarily limited to the cost of the asbestos removal contractor, the cost of the asbestos consultant, analytical and laboratory fees, time delays and additional costs that may be incurred by the District shall be borne entirely by the Contractor.
- c. Hold Harmless: Interface of work for the Project with work containing asbestos shall be executed by the Contractor at his/her risk and at his/her discretion with full knowledge of the currently accepted standards, hazards, risks and liabilities associated with asbestos work and asbestos containing products. By execution of the Contract, the Contractor acknowledges the above and agrees to the fullest extent permitted by law to hold harmless the District, its Governing Board, employees, agents, representatives, including its architect and assigns, for all asbestos liability which may be associated with this work. The Contractor further agrees to instruct his/her employees with respect to the above-mentioned standards, hazards, risk and liabilities.

ARTICLE 57. SEPARATE CONTRACTS

a. The District reserves the right to let other contracts in connection with this Work or on the Project site. Contractor shall permit other contractors reasonable access and storage of their materials and execution of their work and shall properly connect and coordinate its Work with theirs.

- b. To ensure proper execution of its subsequent Work, Contractor shall immediately inspect work already in place and shall at once report to the District Representative any problems with the work in place or discrepancies with the Contract Documents.
- c. Contractor shall ascertain to its own satisfaction the scope of the Project and nature of any other contracts that have been or may be awarded by the District in prosecution of the Project to the end that Contractor may perform this Contract in the light of such other contracts, if any. Nothing herein contained shall be interpreted as granting to Contractor exclusive occupancy at site of the Project. Contractor shall not cause any unnecessary hindrance or delay to any other contractor working on the Project. If simultaneous execution of any contract for the Project is likely to cause interference with performance of some other contract or contracts, the District Representative shall decide which Contractor shall cease Work temporarily and which contractor shall continue or whether work can be coordinated so that contractors may proceed simultaneously. The District shall not be responsible for any damages suffered or for extra costs incurred by Contractor resulting directly or indirectly from award, performance, or attempted performance of any other contract or contracts on the Project site.

ARTICLE 58. NOTICE AND SERVICE THEREOF

All notices shall be in writing and either served by personal delivery or mailed to the other party as designated in the Bid Forms. Written notice to the Contractor shall be addressed to Contractor's principal place of business unless Contractor designates another address in writing for service of notice. Notice to District shall be addressed to the District as designated in the Notice Inviting Informal Bids unless District designates another address in writing for service of notice. Notice shall be effective upon receipt or five (5) Days after being sent by first class mail, whichever is earlier. Notice given by facsimile shall not be effective unless acknowledged in writing by the receiving party.

ARTICLE 59. NOTICE OF THIRD PARTY CLAIMS

Pursuant to Public Contract Code Section 9201, the District shall provide Contractor with timely notification of the receipt of any third-party claim relating to the Contract.

ARTICLE 60. STATE LICENSE BOARD NOTICE.

Contractors are required by law to be licensed and regulated by the Contractors' State License Board which has jurisdiction to investigate complaints against contractors if a complaint regarding a patent act or omission is filed within four (4) years of the date of the alleged violation. A complaint regarding a latent act or omission pertaining to structural defects must be filed within ten (10) years of the date of the alleged violation. Any questions concerning a contractor may be referred to the Registrar, Contractors' State License Board, P.O. Box 26000, Sacramento, California 95826.

ARTICLE 61. INTEGRATION

- a. Oral Modifications Ineffective. No oral order, objection, direction, claim or notice by any party or person shall affect or modify any of the terms or obligations contained in the Contract Documents.
- b. Contract Documents Represent Entire Contract. The Contract Documents represent the entire agreement of the District and Contractor.

ARTICLE 62. ASSIGNMENT

Contractor shall not assign, transfer, convey, sublet, or otherwise dispose of this Contract or any part thereof including any claims, without prior written consent of the District. Any assignment without the written consent of the District shall be void. Any assignment of money due or to become due under this Contract shall be subject to a prior lien for services rendered or Material supplied for performance of Work

called for under the Contract Documents in favor of all persons, firms, or corporations rendering such services or supplying such Materials to the extent that claims are filed pursuant to the Civil Code, the Code of Civil Procedure or the Government Code.

ARTICLE 63. CHANGE IN NAME & NATURE OF CONTRACTOR'S LEGAL ENTITY

Should a change be contemplated in the name or nature of the Contractor's legal entity, the Contractor shall first notify the District in order that proper steps may be taken to have the change reflected on the Contract.

ARTICLE 64. ASSIGNMENT OF ANTITRUST ACTIONS

Pursuant to Section 7103.5 of the Public Contract Code, in entering into a public works contract or subcontract to supply goods, services, or materials pursuant to a public works contract, Contractor or subcontractor offers and agrees to assign to the District all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Section 15) or under the Cartwright Act (chapter 2 (commencing with Section 16700) of part 2 of division 7 of the Business and Professions Code), arising from the purchase of goods, services, or materials pursuant to this Contract or any subcontract. This assignment shall be made and become effective at the time the District makes final payment to the Contractor, without further acknowledgment by the parties.

ARTICLE 65. PROHIBITED INTERESTS

No District official or representative who is authorized in such capacity and on behalf of the District to negotiate, supervise, make, accept, or approve, or to take part in negotiating, supervising, making, accepting or approving any engineering, inspection, construction or material supply contract or any subcontract in connection with construction of the project, shall be or become directly or indirectly interested financially in the Contract.

ARTICLE 66. LAWS AND REGULATIONS

- a. Contractor shall give all notices and comply with all laws, ordinances, rules and regulations bearing on conduct of work as indicated and specified. If Contractor observes that drawings and specifications are at variance therewith, he shall promptly notify the District Representative in writing and any necessary changes shall be adjusted as provided for in this Contract for changes in work. If Contractor performs any work knowing it to be contrary to such laws, ordinances, rules and regulations, and without such notice to the District Representative, he shall bear all costs arising therefrom.
- b. Contractor shall be responsible for familiarity with the Americans with Disabilities Act ("ADA") (42 U.S.C. § 12101 et seq.). The Work will be performed in compliance with ADA regulations.

ARTICLE 67. PATENT FEES OR ROYALTIES.

The Contractor shall include in its bid amount the patent fees or royalties on any patented article or process furnished or used in the Work. Contractor shall assume all liability and responsibility arising from the use of any patented, or allegedly patented, materials, equipment, devices or processes used in or incorporated with The Work, and shall defend, indemnify and hold harmless the District, its officials, officers, agents, employees and representatives from and against any and all liabilities, demands, claims, damages, losses, costs and expenses, of whatsoever kind or nature, arising from such use.

ARTICLE 68. OWNERSHIP OF DRAWING(S)

All Contract Documents furnished by the District are District property. They are not to be used by Contractor or any subcontractor on other work nor shall Contractor claim any right to such documents. With exception of one complete set of Contract Documents, all documents shall be returned to the District on request at completion of The Work.

ARTICLE 69. NOTICE OF TAXABLE POSSESSORY INTEREST

In accordance with Revenue and Taxation Code Section 107.6, the Contract Documents may create a possessory interest subject to personal property taxation for which Contractor will be responsible.

ARTICLE 70. COMPLIANCE WITH DTSC GUIDELINES—IMPORTED SOILS

If the Project requires the use of imported soils, the Contractor shall be responsible to use and shall certify that the imported material it uses is free of any hazardous and/or toxic substance or material of any nature or type as defined in accordance with California Law and the California Health and Safety Code. The District reserves the right to reject any imported material that has come from agricultural or commercial land uses. Contractor must notify the District of the source of material and comply with the San Diego Regional Water Quality Control Board Resolution 95-63 and when applicable, with the guidelines of the Department of Toxic Substances Control (DTSC).

ARTICLE 71. DISTRICT'S INSPECTOR

- a. One or more inspectors employed by District in accordance with requirements of title 19, 21 and/or 24 of the California Code of Regulations may be assigned to the work. His duties are specifically defined in the California Code of Regulations.
- b. Inspector SHALL have access to all plant operations involving work under this contract and shall be provided reasonable advance notice of the time and place of operations which the inspector desires to observe. Inspector shall be provided with all necessary samples of materials and work for testing purposes. All work shall be under the observation of said inspector. He shall have free access to any or all parts of work at any time. Contractor shall furnish inspector reasonable facilities for obtaining such information as may be necessary to keep him fully informed respecting progress and manner of work and character of materials. Inspection of work shall not relieve contractor from any obligation to fulfill this contract. Inspector, after consultation with the Owner and architect, together, shall have authority to stop work whenever the provisions of the contract documents are not being complied with and contractor shall instruct his employees accordingly.

END OF GENERAL CONDITIONS

SPECIAL CONDITIONS

BID #2023-075-001 EXTERIOR PAINT PROJECTS PHASE ONE – DISTRICT OFFICE, ERC, CHET F HARRITT & CARLTON OAKS PHASE TWO – PRIDE ACADEMY & CAJON PARK

A. Time of Performance. The work shall be commenced on the date stated in the District's notice to the Contractor to proceed, and shall be completed within dates stated on Agreement (See Article 2 of Agreement), and in accordance with the scheduled dates and phases as specified below. District and Contractor each hereby stipulate that the stated performance period is accepted as reasonable and that no other performance period shall be acceptable unless accepted in writing (See Article 2 of Agreement and Article 6 of General Conditions.)

Work under this contract shall be scheduled and coordinated in compliance with the following:

- 1. Job walks will be held by appointment only (Contact Bryce Storm 619-258-2334).
- 2. The contract is scheduled to be awarded on <u>June 6, 2023</u>. The anticipated commencement of work shall be <u>June 15, 2023</u>.
- 3. Contractor shall complete all work and obtain all jurisdictional authorities' approval necessary to permit staff occupancy of all buildings for fixturing and outfitting no later than <u>August 18, 2023</u>.
- 4. Contractor shall complete all work and obtain all jurisdictional authorities' approval of work under this contract necessary to permit occupancy of all buildings by students and staff for classroom and school operations not later than <u>August 18</u>, 2023.
- 5. If the site will not be available after the Notice to Proceed date, Contractor shall utilize this time period for administrative tasks pre-procurement of materials and initial mobilization and shall coordinate such activities with District.
- **B.** Liquidated Damages. If work under this contract is not ready for the intended use within the specified time period, the agreed liquidated damages established in Article 6 of the General Conditions, per calendar day for each calendar date facility is not operational and completion is delayed will be one-thousand dollars (\$1,000) per day.
- **C. Documents Furnished**. The number of copies of specifications to be furnished to Awarded Contractor free of charge, per Article 3 of the General Conditions, is five (5).
- **D. Bonds**. Contractor shall provide (i) a bid bond in the amount of ten (10%) of the contract price; (ii) a payment bond in the total amount of one hundred percent (100%) of the contract price; and (iii) a performance bond in the amount of one hundred percent (100%) of the contract price.

SANTEE SCHOOL DISTRICT will require a payment bond issued by an admitted Surety approved to conduct business in the State of California from the successful bidder regardless of the contract amount.

Rating for the surety must be A++, A+, A, or no less than A-. Bonds submitted for less than A- will not be accepted. Unless acceptable bonds are provided, the bid award will be rescinded and re-awarded to the next low, responsive bidder.

Rating information can be obtained from Best's State Rate Filings: http://www.ambest.com/bsrf

E. Insurance. As provided in General Conditions, Contractor shall procure and maintain and shall require all subcontractors, if any, whether primary or secondary, to procure and maintain either:

Comprehensive General Liability Insurance.

with a combined single limit per occurrence of not less than\$1,000,000

OR

Commercial General Liability and Property Damage Insurance

(including automobile insurance) which provides limits of not less than:

(a) Per occurrence (combined single limits)	\$1,000,000Special
(b) Project Specific Aggregate (for this project only).	\$1,000,000
(c) Products/Completed Operation	\$1,000,000
(d) Personal & Advertising Injury limit	\$1,000,000

AND

Builder's Risk (or Course of Construction Coverage) Applicable/Fire Insurance

(See Article 40) Project Replacement Value at replacement value, \$100% (One Hundred Percent)

<u>Insurance Covering Special Hazards</u>: Following special hazards shall be covered by riders or riders to above-mentioned commercial liability insurance or property damage insurance policy or policies of insurance, or by special policies of insurance, in amounts as follows:

Automotive and truck where operated in amounts	\$1,000,000
Material hoist where used in amounts	\$1,000,000
Explosion, collapse & Underground (XCU) coverage	\$1,000,000
Excess Liability Insurance coverage in the amount of	\$1,000,000

<u>Additional Insured Endorsement</u>: Any general liability policy provided by Contractor hereunder shall contain an endorsement which applies its coverage to District, members of District's board of trustees, and the officers, agents, employees and volunteers of District, the State Allocation Board, if applicable, the architect, and the architect's consultants, individually and collectively, as additional insured's.

- **F. Executed Copies:** The number of executed copies of the Agreement, the Fingerprinting Form, the Performance Bond, and the Payment Bond for Public Works required is four (2).
- G. License Classification: Each bidder shall be a licensed Contractor pursuant to the Business and Professions Code and shall be licensed in the following classification (C33) Painting & Decorating Contractor.

- H. Fingerprinting: The District has considered the totality of the circumstances concerning the Project and has determined that the Contractor and Contractor's employees are NOT subject to the requirements of Education Code section 45125.2 and Paragraph (a) of Article 13 of the General Conditions.
- **I. Award of Bid:** The Owner reserves the right to reject any or all bids, or to waive any irregularities or informalities in any bids or in the bidding. The award of the contract, if made by the Owner, will be to the lowest responsive, responsible bidder therefore.

The lowest bid shall be the lowest total bid price on the Total of Base Bid plus any and all alternates. The bid will be awarded to only one bidder.

- J. Work Schedule: A work schedule is to be reviewed and approved by Bryce Storm.

 <u>Director of Maintenance & Maintenance, (619) 258-2334, bryce.storm@santeesd.net</u> with a pre-construction meeting at the job site to review the project prior to start of work.
- **K. Safety**: The contractor shall be responsible for the safety of his workers and his subcontractors.
- **L. Noise**: Operations which create intense, <u>sustained</u> noise shall be scheduled per City of Santee noise regulations.

M. Tobacco Free Schools/Facilities

Per Board Policy BP 3513.3:

The Governing Board recognizes the health hazards associated with smoking and the use of tobacco products, including the breathing of second-hand smoke, and desires to provide a healthy environment for students and staff.

The Board prohibits the use of tobacco products at any time in district-owned or leased buildings, on district property and in district vehicles. (Health and Safety Code 104420; Labor Code 6404.5; 20 USC 6083)

This prohibition applies to all employees, students and visitors at any instructional program, activity or athletic event.

Smoking or use of any tobacco-related products and disposal of any tobacco-related waste are prohibited within 25 feet of any playground, except on a public sidewalk located within 25 feet the playground. (Health and Safety Code 104495)

N. Santee School District Calendar:

June 21, 2023	Last Day for Office Staff and Principals
July 4, 2023	No District Staff
August 1, 2023	Principals/VP's & Office Staff Return
August 14, 2023	School Offices open to the Public
August 16, 2023	Teachers Return
August 23, 2023	Students Return and school resumes

O. General Conditions Article 20: (add the following statement)

1. Temporary toilet and wash facilities to be provided in the contractor's staging area.

P. Contractor's staging area:

1. Contractor to provide a staging area in a location approved by the District. Fencing is not required, but encouraged. Access around the building and to and from the site for pedestrians and vehicles must be maintained.

Q. Paint Color Schedule

For Cajon Park*, Carlton Oaks & Chet F. Harritt Sites:

Exterior Colors/Locations per Elevations:

```
Doors and Door Trim – Cool Night – DE3113 (Blue/Gray)
Window Trim – Cool Night – DE3113 (Blue/Gray)
Fencing – Cool Night – DE3113 (Blue/Gray)
Walkway support poles – Cool Night - DE3113 (Blue/Gray)
Vertical Walls – Truffle – SP147 (Medium Beige)
Soffits – Quick Sand – SP2820 (Light Beige)
```

*Paint MUST BE Dunn Edwards

For PRIDE Academy Site:

Exterior Colors/Locations per Elevations:

```
Doors and Door Trim – Donna's Delight – DE3156 (Green)
Window Trim – Donna's Delight – DE3156 (Green)
Fencing – Donna's Delight – DE3156 (Green)
Walkway support poles – Donna's Delight – DE3156 (Green)
Vertical Walls – Truffle – SP147 (Medium Beige)
Soffits – Quick Sand – SP2820 (Light Beige)
```

*Paint MUST BE Dunn Edwards

For District Office & Educational Services Buildings:

Current Gray color to be changed to a color that will be determined at a later date Current Green color to be changed to a color that will be determined at a later date

R. Scope of Work:

- 1. The mandatory project site inspection tour is for bidders to measure, photograph and fully acquaint themselves to the project site conditions for their estimation / take-off to prepare their bid documents.
- 2. Contractor may use District's existing water and power at no cost to the contractor.
- 3. Murals to remain. Paint around existing murals. Large stenciled words to be repainted in place.

^{*}Cajon Park – 2-Story Junior High Building: Match Existing Colors.

4. All existing exterior walls and ALL accent exterior trim painted surfaces should be included and painted. All permanent and relocatable buildings are to be included in the scope of work for painting to include the following:

INCLUDED SCOPE (See Paint Specifications):

- a. Connex boxes, and small wood storage sheds are to be included and painted.
- c. All previously painted surfaces shall be included and painted.
- d. All wood trellis shade shelters shall be included and painted as trim.
- e. Columns, posts, if previously painted, shall be included and painted.
- f. Walkway support poles previously painted guard rails / hand rails and painted pipe railing to be included and painted as trim.
- g. All relocatable classrooms exterior surfaces to be repainted.

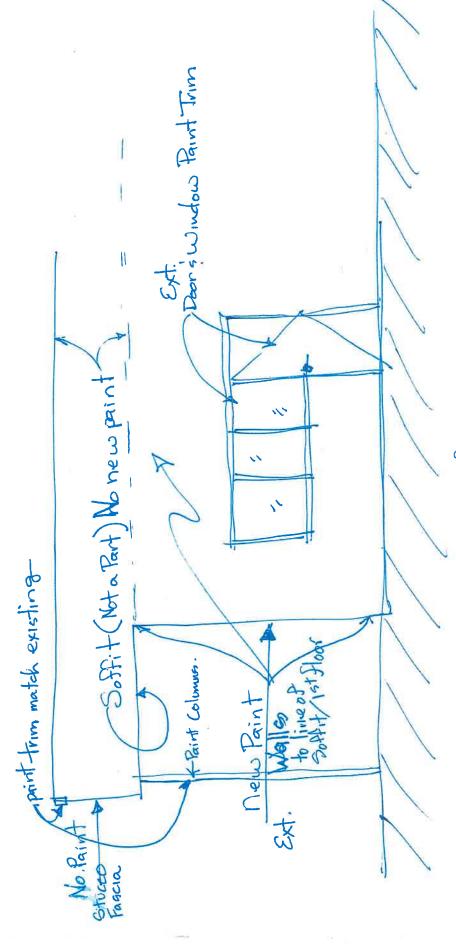
EXCLUDED SCOPE (See Paint Specifications):

a. Stucco/Fascia's, including underside of roof fascia and underside of overhang walkway covers should NOT be included and NOT painted.

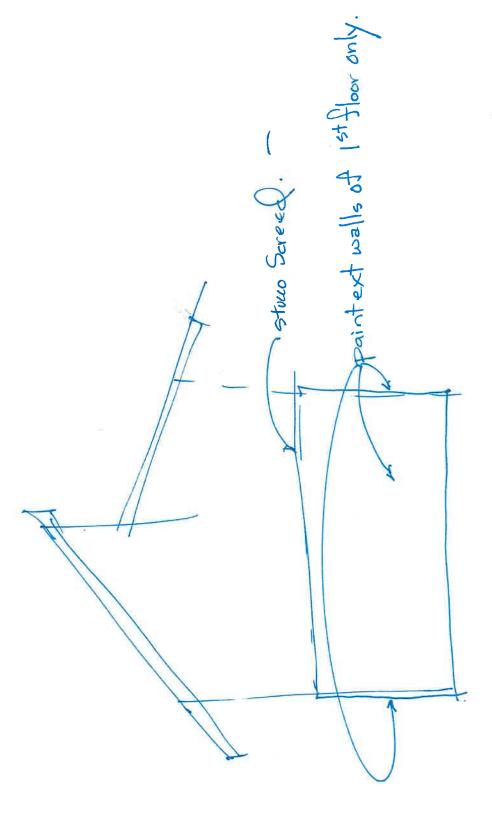
See Attached:

- a. Example of Typical Elevation Diagrams A, B, and C.
- b. School Site Building Maps.
- c. Painting Specification

END OF SPECIAL CONDITIONS



Typical Single Story w/ Alat Roof Parapet Jascia Overhang



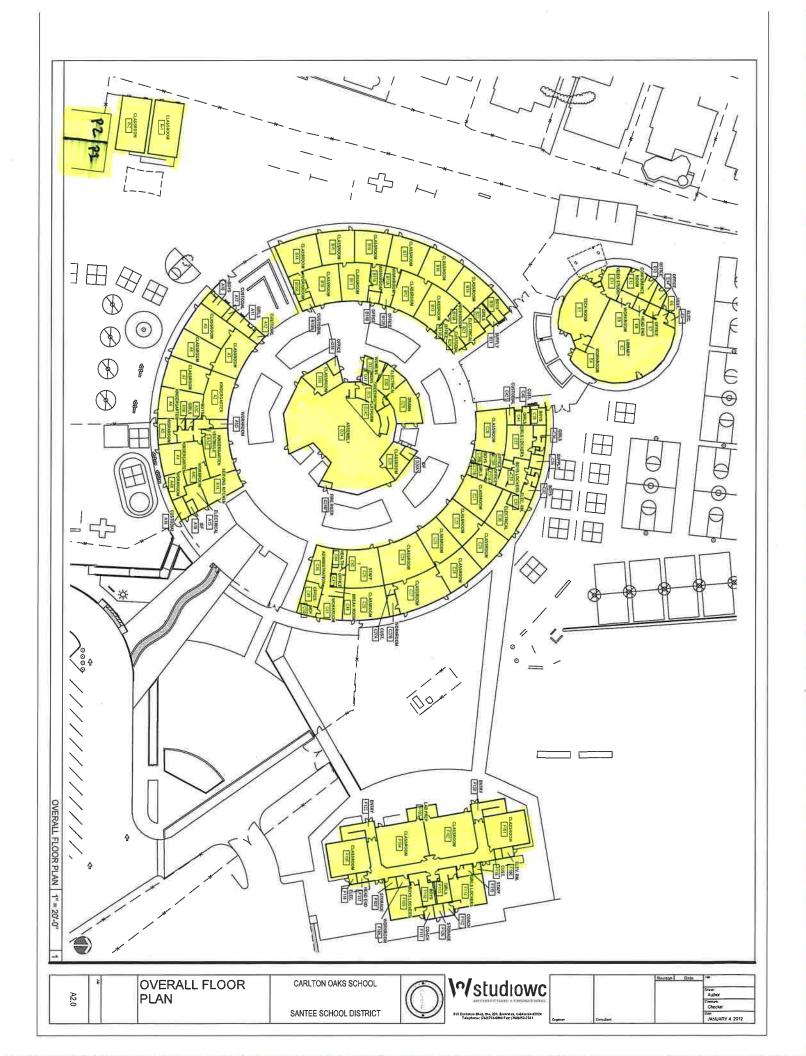
Typical 2story Bldg - Only Paint to Match exist. Colors up to 1st floor only

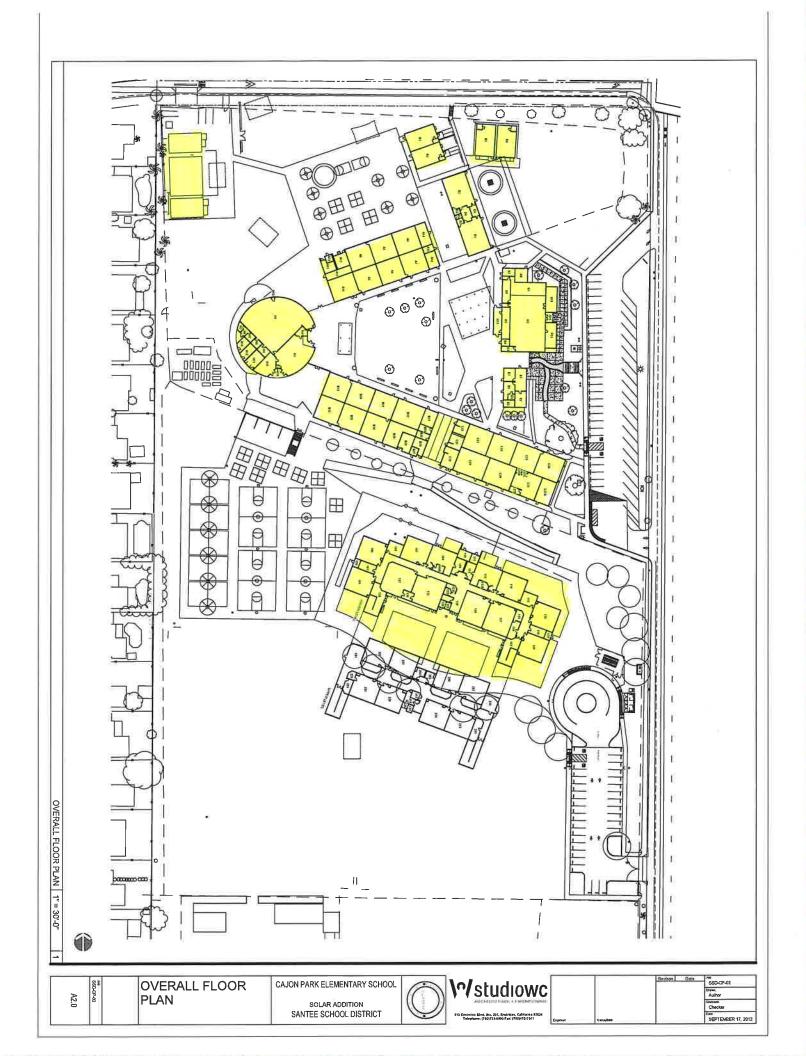


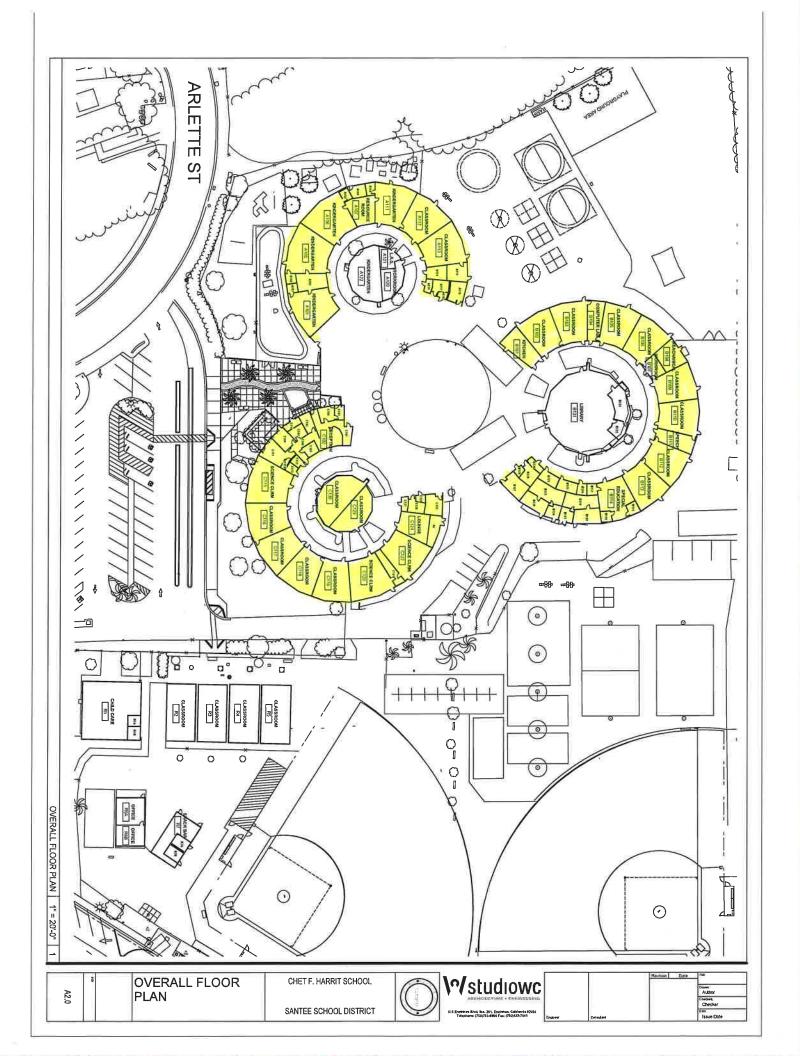


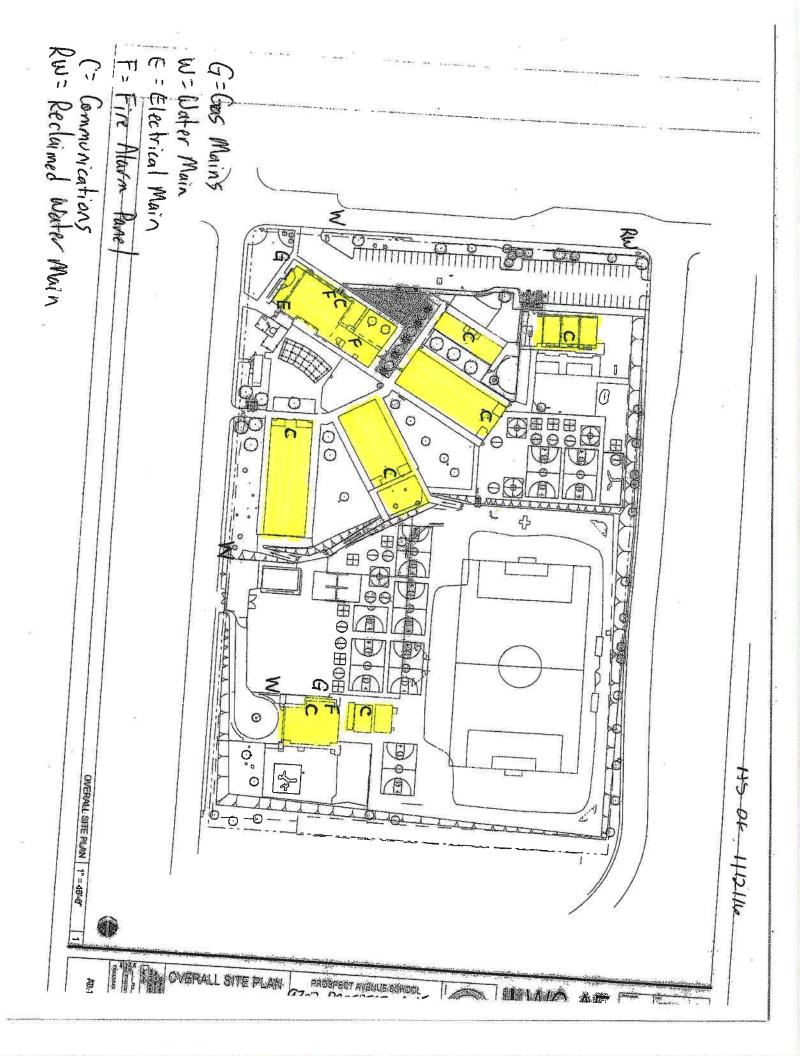


School Site Building Maps









PAINTING SPECIFICATIONS EXTERIOR

SECTION 09900

PART 1 GENERAL

1.01 Scope of Work

A. Owner's Representative: The Owner's Representative, Mr. Bryce Storm, must be notified before the starting and the completion of work. They shall have free access to any and all parts of work at any time. Contractor shall furnish Owner's Representative any information as may be necessary to keep them fully apprised concerning progress, quality, efficiency, and manner of work.

Mr. Bryce Storm, Director of Maintenance & Operations, for Santee School District is located at 9880 Riverwalk Drive, Santee, telephone 619-258-2334. Mr. Storm will work with the Contractor to schedule all required work as a result of this bid, inspect work, and approve payment requests. Notify Mr. Storm 24 hours prior to completion for inspection of prep/spot priming and first finish coat. Do not proceed with any further work until this work has been inspected and approved.

- B. The Contractor shall furnish all materials, labor, and equipment required to complete all surface preparation and painting as shown in this specification.
- C. The work under this section includes all materials and labor necessary for and incidental to executing and completing the preparation, painting, repair, and refinish work except as hereinafter specifically excluded.

Note: All scaffolding necessary to complete job is to be furnished by the Contractor and shall satisfy requirements of Cal-OSHA.

D. Work Included:

The intent and requirement of this specification is the complete preparation and repainting of all surfaces including but not limited to:

- 1. Exterior surfaces (all buildings and relocatable classrooms included) that have previously been painted.
 - a) Exterior walls below overhang/fascias.
 - b) Metal columns.
 - c) Doors (both sides) and frames (both sides)
 - d) Gutters and downspouts that have been previously painted.
 - e) Metal flashings that have been previously painted.
 - f) All window trim, and wall surfaces around windows.

- g) Metal awnings that have been previously painted.
- h) Window casings.
- i) Gas valves Red.
- j) Portable buildings match existing color palette.
- k) Lunch area shade cover if previously painted to match trim color.
- I) Marquee match existing.
- m) Previously painted flag poles.
- n) All other exterior wood, metal and plaster surfaces that have been previously painted below 10 feet.
- o) All sides of exterior doors and entire exterior door casings including interior portion.
- p) Fencing if painted.
- q) Painted masonry walls that have been previously painted.
- r) Sheds, cargo containers, shade structures.
- s) Yellow semi-circle door swings, on concrete walkways.
- 2. All surfaces of items not specifically itemized that form a part of, or are in connection with, items listed.
- 3. All walkway support posts and railings including all that have not been previously painted.
- 4. Words on Stucco.
- 5. Murals Protect in place.

E. Work Not Included:

The following exterior work is not included as part of this contract:

- 1. Upper soffit, overhang fascia canopy.
- 2. Exterior painted plaster all surfaces above 10' in height above grade.
- 3. Door numbers, all signs and labels.
- 4. Unpainted metal surfaces, except as otherwise noted.
- 5. Metal surfaces with satisfactory factory finishes as determined by Owner's Representative.
- 6. Concrete walking surfaces.
- 7. Non-painted flagpoles.
- 8. Non painted door kick plates.
- 9. Hose bibs.
- 10. Door stops.
- 11. Fire related signs.
- 12. Door hardware.
- 13. Door Signs.
- 14. I.D. tags and wall mounted AC units on portables.
- 15. Photocells.
- 16. Cover plates on front of portables.
- 17. Screens on soffit strip vents.
- 18. Non painted masonry unless otherwise noted.

1.02 Work Methods and Procedures

- A. The Contractor shall examine the specifications and shall visit the project site to determine the full extent of the work and items which are to be painted. All conditions affecting the work of this project shall be verified at the project site.
- B. All materials specified and approved shall be delivered in manufacturer's sealed containers to the project site with labels defining the contents therein.
- C. Paint materials and equipment, when not in actual use shall be stored in temporary secure places specifically designed for that purpose and provided by the Contractor. Such storage space shall be well ventilated and adequately fire protected. All paint mixing and handling shall be in metal containers and suitable designed for safety. All paint materials, including rags, tarpaulins, mixers, empty containers and any material or partially filled containers shall be removed from work areas at the close of each day to the designated storage areas, and placed in air-tight containers provided by the Contractor.
- D. Wet painted surfaces must be posted conspicuously with appropriate signs.
- E. In addition to his own work, the Contractor shall be responsible for the protection of all surfaces and objects inside and outside the building as well as grounds and adjacent property, including parked vehicles.
- F. All work shall be done under favorable weather conditions and conditions best suited for production of acceptable work. Under no circumstances will the contractor be permitted to paint when the surfaces are wet or dirty.
- G. All work shall be subject to approval by the Owner's Representative and any work in need of correction because of improper preparation or workmanship, as a result of failure to comply with these specifications, shall be satisfactorily corrected by the Contractor in a timely manner.
- H. Workmanship shall be of the best quality and only skilled craftspeople shall be used on this project.

1.03 Submittals and Samples

Submit two (2) sets of manufacturer's cut sheets and data sheets with color draw-downs sample chart for approval within five days of date of contract award. District reserves right to request 12" x 12" samples of paint on sealed surface for all products specified.

1.04 Colors

- A. Colors are listed in the Special Conditions Paint Color Schedule.
- B. Colors shall be selected by the District from a full-range of custom colors offered by any established paint manufacturer. The District reserves the right to require specially mixed paint colors as required to match existing colors.
- C. 12" x 12" paint color samples or "draw-downs" shall be provided in sets of three (3) for each color. Paint colors applied on the job shall match the samples approved by the District.

1.05 Dust, Noise Control, and Safety

- A. Provide continuous dust control to protect adjacent areas. The use of noisy equipment, such as motorized equipment shall be coordinated with the Owner.
- B. During the progress of this work, safety shall be of the utmost importance. The Contractor shall at all times take necessary steps to protect the public and all property from excessive noise and damage during the operations.
- C. The Contractor's operations for the preparation of paint and storage of materials shall be limited to a designated area and such space shall be kept clean and orderly at all times. He shall employ all safety measures during the operations for the prevention of fire. Proper temporary enclosed storage/mixing space shall be provided by the Contractor on the job site.
- D. Damage to any work related operation, or to the Contractor's property, of any type due to graffiti or vandalism shall be the sole obligation of this Contractor's to repair, restore, remove or refinish.

1.06 Laws, Codes, and Regulations

All work pertaining to and all materials supplied for the execution and completion of this contract shall comply with all applicable laws, codes, and regulations governing the work, including local ordinances on noise, protection of property, and safety regulations. Local permits and inspections are not required.

1.07 Protection and Cleanup

- A. Wherever painting and finish work is being performed, all walks, steps, floors, shrubs, surfaces, motor vehicles, and items shall be carefully protected from damage by the preparation and painting work. Clean drop cloths shall be provided and used wherever necessary. All supplies, materials, paints, containers, etc., shall be orderly and carefully arranged and protected.
- B. All accidental spatter, spillage, etc. shall be immediately cleaned and the damaged surfaces restored to its original condition. All paint spots and

- spatter on glass and similar non painted surfaces shall be completely removed and the surfaces cleaned.
- C. During and at the completion of the work of this contract, all paint, primer, thinner materials, incidental paint supplies, containers, debris, and rubbish shall be completely removed and disposed of as outlined by industry standard EPA regulations. All areas are to be left in a clean, orderly, acceptable condition on a daily basis. No material shall be disposed of in District refuse container bins, or left on District property. Prior to payment an on-site inspection will be conducted by the Owner's Representative to ensure compliance with specifications. Regular inspections throughout the duration of the project by the Owner's Representative will also be made.

1.08 Conformity to Specifications

District reserves the right to test for conformity to these specifications. Contractor to pay for repairs, testing, and consequential damages of work does not comply with these specifications.

PART 2 PRODUCTS

2.01 Paint Product Matrix

- A. The paint material specifications are given in the Paint Product Matrix. Contractor shall use products manufactured by Dunn-Edwards Paints, or preapproved equal, accordingly. Substitute products shall meet the minimum composition standards stated in the Paint Product Matrix. Paint products of other manufacturers will not be accepted. All substitution requests must be submitted by Contractors in writing to Owner's Representative no later than one week prior to bid opening. Substitution requests will only be considered if submitted by a bidding contractor. No third parties, including paint manufacturer representatives, may submit substitutes.
- B. All paint used on the project shall be produced by the same manufacturer.
- C. Contractor shall apply the specified paint product in accordance with the specific SURFACE, using the chart entitled "Paint Product Matrix."
- D. The District reserves the right to change the sheen level of any paint product.
- E. All paint products shall contain no less than 2.25 lbs./gal. titanium dioxide and shall be free of any level of ethylene glycol.
- F. Paint Product Matrix (next page):

PAINT PRODUCT MATRIX

ALL COLORS TO BE SELECTED BY DISTRICT AFTER AWARD OF BID

SURFACE	DUNN-EDWARDS
Exterior Walls	Evershield (EVSH30) Solids by Volume 41.0 \forall 2% Pigment By Weight 30.5% Prime Pigment 21.2% Reinforcing Pigment < 9.4%
Gravel Stops and Wood Fascia	Evershield (EVSH30)
Doors	Evershield (EVSH60) Solids by Volume 30.0 ∀ 2% Pigment by Weight 23.6% Prime Pigment 23.6% Reinforcing Pigment 0%
Door Jambs	Evershield (EVSH60)
Window Trim	Evershield (EVSH60)
Metal Handrails, Columns, Gutters, and Downspouts	Evershield (EVSH50) Solids by Volume 37.0 \forall 2% Pigment by Weight 25.7% Prime Pigment 21.5% Reinforcing Pigment < 4.3%
Wood Soffits	Evershield (EVSH30)
Exterior Plaster Walls	Evershield (EVSH30)

2.02 Primers

Only primers listed by the manufacturer for the product being applied as a finish coating may be used.

2.03 Stucco Patch

- A. SYNKO CONCRETE MASONRY PATCH or pre-approved equal.
- B. Texture using SYNKO STUCCO PATCH or pre-approved equal.

2.04 Corner Molding

Corner molding shall be item #160 of INPRO Corporation 2001 catalog or approved equal.

PART 3 EXECUTION

3.01 Surface Preparation

Note: All existing paint shall be considered to contain lead. Surface preparation will be done in accordance TO THE Lead Paint Removal Plan and will be performed only by employees possessing any and all required 7state or federal certifications.

- A. All conditions deleterious to the appearance and durability of the finished paint shall be thoroughly rectified before the application of paint.
- B. All surfaces scheduled to receive paint shall be prepared in strict accordance with the paint manufacturer's best recommendations. Preparation shall include, but is not limited to, scraping, sanding, etching, water blasting, and washing and deglossing. All wooden doors, window frames and case work shall be thoroughly sanded and deglossed and shall receive one coat of the approved primer prior to painting.
 - Clean exterior concrete, plaster surfaces of all dirt, graffiti, cobwebs, dust; remove loose, scaly, oxidized paint coatings and other foreign substances by Hydro wash with additional sanding and scraping as required to provide clean, sound surfaces for the new paint coatings. Scrape all loose paint and feather sand edges.
- C. Patch and repair all cracks and voids in concrete and plaster surfaces with patching materials suitable to ensure the permanency of the materials and surfaces. Texture the patching materials to match the surface texture adjacent to the repair areas. Patch and repair any cracks, holes, and voids in wood surface with appropriate wood filler material. Texture the filler to match the surface adjacent to the repair.
- D. Clean all surfaces and remove all dirt, dust, rust, loose, scaly, unsound paint coatings and other foreign substances to provide clean, sound surfaces for the new paint coatings.
- E. Spot prime all metal, wood, and plaster surfaces as needed. This shall include items such as shaved door edges, chipped paint, exposed bare surfaces due to previous work such as new door hardware. All gloss finish surfaces, i.e., doors and jambs, shall be sanded to dull gloss finish.
- F. The Owner shall be responsible for exposing walls by removing plants, branches, or trees. The Contractor will be responsible for painting all exposed areas. Furniture may be stacked in middle of room by District. Contractor is required to cover and protect furniture.
- G. All new patching, or resurfaced areas, to be primed with primer specified.

3.02 Finished Appearance

A. Provide paint finishes of even, uniform color and thickness, free from brush marks, cloudy stipple, or mottled appearance and free of drips, sags, holidays, bubbles, or other defects. Properly correct all non-complying work by using the Manufacturer's material specifications covering said problem to the satisfaction of the Owner's Representative.

Painted metal surfaces shall be smooth textured. Stipple, "orange peel," and other textures are not allowed on metal surfaces.

3.03 Film Thickness

- A. Contractor shall apply paint at thickness RECOMMENDED by manufacturer, but in no case shall finish coat be less than 3.5 mils wet and 1.5 mils dry.
- B. Contractor shall apply primer at thickness recommended by manufacturer, but in no case shall primer coat be less than 2.0 mill dry.

3.04 Minimum Number of Coatings

- A. Contractor shall contact District representative for surface prep inspection no later than 2 business days prior to any application of paint.
- B. All surfaces scheduled to be painted shall receive TWO COMPLETE COATS of finish color paint, unless otherwise noted.
- C. All surfaces, wherein paint has been removed as a result of surface preparation or repair, shall receive one coat of primer as recommended by the paint manufacturer and two complete coats of finish color paint.

3.05 Accessories Attached to Walls and Walkways

Conduit and small electrical boxes that previously have been painted shall be painted with the specified paint material, irrespective of other provisions of these specifications.

3.06 Plumbing Downspouts/Vents

Paint plumbing downspouts/vents where adjacent to painted walls and exposed to view shall be painted. Paint color shall match adjacent surface.